12-09-2012

0106 There is a new Forms Option "eMail Blaster" that can be used to send marketing Emails, like Newsletters, to patients. It has a built-in "Help" menu option.

0105 The "Recall Search by Criteria" report has a new criteria, the patient's gender. This way you can distribute medical information of announcements on Multiple criteria, including the patient's sex.

11-28-2012

Olo4 There is a new much improved Diagram Window program available. To activate it
Use the top toolbar "Tools" option, then select "Options" and check the option
Called "Enhanced Diagram Window". This new Diagram Window has many new
features, including the ability to have Shortcuts associated with each symbol.
This feature is still under development, so Talk to Data Tec before trying it.

0103 SOAP Note Templates have new options you can add. When editing a SOAP Note Template you can select the option "Additional Template Actions".

First select the Template name you want, then click "Additional Template Actions" option, and click the "Edit" button. You will be able to specify actions to occur after the Template is processed. For example automatically Launch the Diagrams or Appointments Window.

11-20-2012

0102 The Lab Monitor window available from the Lab Track screen now has a Message Center button that can be used to add a Message if desired. Remember if you are importing HL7 Lab Results we recommend using the IMPHL7 function instead Of the Lab Track screen.

11-14-2012

0101 The "Recall Search by Criteria" report has a new option that allows you to Create a list of Email Address for the patients meeting you criteria. You simply check the new option called "Export Patient Emails into a Text File". 11-11-2012

0100 There is a new option on the SOAP Note Magnify Glass view of the entire note.

The option is called "Hide Options Panels". If you check this the Options Panels on the left will be hidden and the SOAP Note display area will be wider.

11-05-2012

0099 On the MU Central Menu there is a new option you can use to view the contents of a Referring Doctor's Portal Folder.

0098 On the Patient's EMR Documents Folder, when you Export a document you can now select between a Selected Destination, the Patient's Portal Folder, or a Referring Doctor's Portal Folder.

11-03-2012

0097 When Importing HL7 Lab Results you can set a new option that will copy any associated PDF files to the Patient's Portal Folder, in addition to their documents Folder.

On the "Selected Patient" screen check the option called "If PDF version of Lab Results is available, then place Extra Copy in Patient's Portal Folder".





11-01-2012 Reports 0096 On the Enhanced Primary Menu the top Forms and

Icons have drop down arrows for quick access to major to Major options.

0095 You can set the Enhanced Primary Menu SOAP Note Icon to default to displaying the "Quick SOAP Notes" screen by using the "Options" button on the bottom left hand corner of the Primary Menu, then checking the option called "Default to Ouick SOAP Note Screen".

10-27-2012

0094 On the EMR SOAP Note Screen when using the Pop Up Template screen, there is a new alphabetic panel you can click on to quickly list templates beginning with any specific letter.



0093 On the Primary Menu if there are Lab Results waiting to be imported the IMPHL7 button will automatically blink. If you stay on the Primary Menu, the Lab Results folders will be automatically checked approximately every half minute. 10-25-2012

0092 There is a new option on the EMR Disease Registry screen that lets you specify which Tab (Problems, Immunizations, Procedures, or Labs) will be opened first. On the Disease Registry screen use the top "Tools" option to make your choice. This can be set differently for each work station. 10-20-2012

0091 There is a new option you can set for the SOAP Note Large Magnifying Glass Viewing Window to allow blank lines in the Assessment/Plan to be displayed. On the Magnifying Glass Display window, select the top toolbar "Options", then "Display", then click the option "Show Blank Lines in Assessment/Plan". 10-19-2012

0090 There is a new button called "View 10 PDFs" on the EMR Documents Window that Will automatically open and display the last 10 PDF Type files based on their Date of creation or modification. We recommend using Fox-It PDF Viewer to view them, using Fox-It's Tab format.

0089 The Documents Log Review "Document View" window has new features:

- There is a SOAP Notes button to directly open the selected patient's SOAP Note screen
- There is a Disease Registry button to directly open the selected patient's Disease Registry screen
- A list of the patient next appointment is automatically displayed, if there are multiple appointments you can click the drop down arrow to see them

10-18-2012

0088 The Advanced Utility Menu option "Export Patient Records" has a new option you Can use "Export Name and Address Only".

10-14-2012

0087 The MU Automate Measure Calculation report has a new top toolbar option "History" that lets you view a list of report result files and display them.

10-10-2012

0086 In the past if you had multiple Schedules they would have to be numbered consecutively (1,2,3,...). Now you can skip schedule numbers and schedules 2 through 30 will be looked for automatically when using the NextFile toolbar option.

10-04-2012

0085 The EMR Report Menu "Visit Record List & Statistics" report now automatically Summarizes patient visit counts by Insurance Carrier. It counts the carrier regardless if they are the Primary or Secondary Carrier.

09-12-2012

0084 On the SOAP Note screen's Magnify Notes Display Window there is a new option called "Additional Notes Box" you can check to display any text that might be in the notes Additional Notes Window.

09-07-2012

O083 There is a new SOAP Note option you can set to automatically pop up the Review of Systems Detail Notes Windows when you click a Review of Systems button. From the SOAP Notes options screen check the new option

"Review of Systems Auto Pop Up Item List" on the lower left hand side of the Options window.

08-30-2012

O082 There is a new report you can use to help find patients that are active but haven't been in for a specified period of time. The report also generates an Account Number Work file that can be used to send them a Recall Card, Quick Form Letter, or print mailing labels. From the Reports Menu select "Recall Search by Criteria" button. You can even Select patients by age ranges, making it very useful to help meet the Meaningful Use Patient Reminder objective.

08-21-2012

- 0081 There is a new scheduling option you can set to export a list of the patients Appointments as a PDF Automatically into the Patients Portal, whenever their Appointments are made, canceled, or moved. To activate this new feature, you must do 2 things:
- 1) Use the New Style Schedule (that eliminates the Browse Mode).
- 2) Set a scheduling Option from the Schedule Utility Menu. Turn on the Scheduling option called "Export Appt List to Patient Portal".

08-11-2012

O080 In order to Reach and Maintain Meaningful Use, it's important that you run
the MU Automate Measure Calculation report and evaluate it at least Once every

10 days

PM)

Therefore, twice a day (in the AM & at each work station when you Login

to PowerSoftMD, a reminder screen will be displayed if you haven't done so. This screen also has a Help button that displays how to run the report and it's many options.

08-10-2012

0079 If you use the Patient Check In/Out screen from the drop down on the Schedule Icon on the Primary Menu, both the MU Assistant and Print Clinical Summary Functions have been added.

08-09-2012

0078 There is a SUPER NEW option you can set so that when you sign a SOAP Note the Problem List window will automatically have any new Diagnosis Codes added. For this to work you need to be using the encoded type of ICD9 codes

generated by either the Assessment or eSuperBill windows. For example: [706.1]
To activate the option, from the SOAP Note screen use the "Tools" option, then
"Option Setup", and check option #15 on the left. If you use this option the
Problem List window update can take several seconds to complete, after you sign
the note.

0077 When you exit a patient's Disease Registry screen using the Save/Exit button, A new Clinical Summary PDF is automatically generated and placed in the patient's portal folder.

07-29-2012

0076 On the SOAP Note screen when using the Magnifying glass to display a visit note you may customize the wording for Electronic Signatures. The default displays "Electronically Signed". To customize the wording from the Display Window use the top Tools option then select "Edit Electronic Signature Wording".

An example of how you might wish to change it would be:

"Electronically signed using individual secured passwords"

07-27-2012

0075 When importing documents into patient folders there is a new green button labeled "Import to Folder and to Patient Portal Folder". This lets you import a file into Both the Patients Document Folder and also place a copy into their Portal Folder at the same time.

07-26-2012

0074 The iPad SOAP Note screen has a new large Icon labeled "Coding" that will bring Up the eSuperBill Coding interface to allow you to Generate the CHG and Diagnosis Coding for the visit note. As you know this coding can directly be used by the Billing Post Charge screen.

0073 When scanning documents into patient folders you now have an extra set of Scan buttons. The second set are labeled indicating the they will scan into Both the Patients Document Folder and also place a copy of the scanned document into the patients Portal Folder.

07-24-2012

0072 Portal Users may now define Portal Folders for Referring Doctors, making it easier to exchange clinical information. From the Utility Menu, Referring Doctors option, use the Green "Portal" button on the referring Doctors record. For additional documentation refer to:

www.powersoftmd.com/MU/CoreTopics.pdf chapter 14.

07-12-2012

0070 On the SOAP Note screen there is a new option you can set called

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"Change Doc # on Gen Scr when Note Signed". This will cause the Doctor Number on the Patient's General Screen to be updated if there is a Doctor Number on the User Security ID Screen for the User Signing the note. This only happens if the General Screen's Doctor Number is different.

07-07-2012

0069 There is a new button on the screen to print a Patient's Clinical Summary, the button is labeled "Patient Refused Printed Clinical Summary". If you use this button you will get credit the same as if you had actually printed the Clinical Summary and the patient took it.

0068 On the Schedule when you click on a patient's appointment name entry, the "Print" button displays a menu of all the Patient Forms you could print including the new Meaningful Use forms; i.e. the Clinical Summary. 07-04-2012

0067 There is a new Schedule Appointment Reminder Export feature that you can use to interface with www.reremind.com to send Voice, Email, or Text appointment Reminders. From the top of the schedule screen select the Tools option, then Export, then "CSV Appt File for Common Interfaces".

07-01-2012

0066 The EMR Image folder has a new option to display the image thumbnails in reverse order. This way if you name the images beginning with the date in yyyymmdd format, the newest images would be shown first. To use this feature on the Images screen use the top toolbar "Options", then check the option called "Reverse Order of Images in Image Folder".

06-29-2012

0065 When viewing a Patient's Portal Folder you can use a new toolbar option "Doc Library" to add Common Document Library files to the patients Portal Folder.

06-28-2012

0064 The Schedule Patient Count report now allow you to specify specific Insurance Carriers to be included or excluded.

06-21-2012

0063 From the top of the Schedule the "Windows" toolbar tool has two new options, the Additional Demographics and MU Assistant.

0062 The MU Assistant Pop up Windows has a new Feature; "Contact Info".

The MU Assistant will see if you have entered the Patient's preferred method Of being contacted. If not you can use the "Contact Info" button to the Additional Demographics screen where you may enter check the method(s) the patient prefers you to contact them by. This is used with the MU Patient Reminders List or Patient Reminders screen to help you contact them.

0061 On the iPad SOAP Note screen you can use the copy and paste features even from Signed notes.

0060 On the iPad SOAP Note screen there is a new large Icon to open Flow Sheets. Therefore, the "Flow Sheets" top toolbar option has been removed.

0059 On the SOAP Notes screen you can set a new option to cause the large Flow Icon to open the Windows Excel Document interface instead of the PowerSoftMD Flow program. To do this, use the top toolbar "Tools" option then "Options Setup" then check the option "Top Flow Icon Open Excel Flow Sheets".

06-19-2012

0058 The MU "Calculate and Submit Quality Measures" report how has the ability for to view a list of the Patients in the Denominator, Numerator, and the Un-Matched Patients.

0057 The Import HL7 "IMP HL7" screen now allows you to rename the file before it's Imported.

06-17-2012

0056 The Additional Demographics screen now lets you optionally update the patient's Email Address.

06-16-2012

0055 When you open the Documents Log screen, it will remember the last folder you had selected to view (remembered separately for each work station). If you wish to view a different folder, simply use the down arrow and select "ALL", then use it a second time to zero in on another folder.

0054 In addition to generating Electronic Lab Requests from a patient's open SOAP Note, you may also use the Primary Menu CPOE button to Generate Electronic Lab Requests. Normally you would create the Generate the Electronic Lab Request from the SOAP Note screen.

O053 Document files that have been Scanned In or Imported and are in the Documents Log, if they are Renamed their name in the Document Log will automatically be Updated. This limits the length of their new file name to 30 characters.

06-13-2012

0052 The iPad SOAP Note screen has two new top Toolbar Menu options:

- CopyNotes for copying information from existing notes to new ones
- FlowSheets for opening the Patient's Flow Sheet window

06-10-2012

0051 By Default the "Template" processing of the SOAP Note will use one long Window to process a Template when you select one. It used to open a separate window for each note area; Chief Complaints, HPI, etc.. The Long Window does have Separate headings so you will know which portion of the note you are working with. If you don't like this new "Template" processing window, you can use Tools, then Option Setup, and check the option labeled "Use Older Style Template Processing Windows" to use the old method.

06-03-2012

0050 When using the LabTrack screen, once you scan or import a lab, on the Lab View Screen there is a new button, "Disease Registry", which will let you open the Patient's Disease Registry screen.

05-31-2012

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0049 The MU Automate Measure Calculation function has been enhanced:

- You can click on an Activate check box, this way you can uncheck the Options you aren't currently interested in processing, making the report information gathering process potentially much quicker.
- After the statistics are gathered you can click on the Numerator or Denominator values displayed and see the patients the value reflex.
- When you print out the results, the target percentages are now listed in the far right hand column of the report.

05-29-2012

0048 There is a new option available when printing Recall Cards or Letters, "Doc Selection List". This will prompt you to enter a list of Doctor Numbers that must match the Patient's Doctor number on their General Screen.

05-28-2012

0047 The Patient Reminders Screen has a new button "Print Label" that will let you Quickly print a Dymo Type Label.

05-25-2012

0046 There is a new option available from the Forms "Labels" option. If you check the option "Update Patient's Recall Sent Date" when you print the labels the Recall Sent Date on the Patient's General screen will be updated with the current date. Typically we recommend you use the option to actually print on Recall Cards, but if you just print labels for Recall Cards you should use this new option.

0045 The Dymo Label Type Print function has 3 new symbols that can be used when setting up label templates. This can be used with special Label paper to easily print appointment cards for patients.

- &nextapptdate MM/DD/YYYY for patient's next appointment
- &nextapptdtelng DDD MM DD, YYYY for patient's next appointment &nextappttime HH:MM for the patient's next appointment

05-24-2012

0044 The Quick Forms Menu has new features including:

- The "Generate" button has been renamed "Create File".
- The "Create File & Print" generates & stores the document then prints it.
- The "Create File & Edit" generates & stores the document then opens it with your default word processor.
- There are new Printing options; we suggest you try them all.

05-20-2012

0043 When checking a patient in on the Schedule, if you have the Patient Portal Folders set up, the MU Assistant will check and let you know if you haven't given the patient their Portal UserID & Password information.

05-13-2012

0042 The Scheduling screen has a new option available from the top toolbar Print option, "Patient Portal Info", letting you create a print out to give the patient containing their Portal UserID and Password for remote access via the Internet.

0041 The EMR Patient Portal Definition screen has new options.

- "Save in Clipboard" buttons to save information into the Windows Clipboard for transfer to the Easy Management Web File Server software program.
- A "View Folder" button to let you see what's in the patient's Portal Folder and/or delete the files.

0040 The EMR Documents Folder Export function has a new button to Export to the Patient's Portal. This will let you to copy information from any patient Document's folder directly to a patient's Portal folder.

05-11-2012

0039 From the Schedule screen there is a new drop down option next to the EMR Icon that give you direct access to the Patient's Portal Definition Screen and the ability to print out the information for the patient.

0038 From the MU Central Menu a new report "List of Patient's Given Portal Info" Provides a listing by date range of patient's that were given their Portal Access Information Printout. This can be used as a checklist to create the Portal Information in the Easy File Web Server Application.

05-10-2012

0037 When scanning documents into the Patient's Documents Folder, you are suppose to wait until all the document pages are completely scanned before clicking the "OK" button. If you don't wait this can cause the document just scanned not to be logged into the Documents Log.

Now if you accidentally click the "OK" button before the scanning if finished, PowerSoftMD will automatically Re-try searching for the scanned file every one second. If after ten seconds the scanning still isn't completed you will be asked if you want to Re-try again.

Some large documents or slow scanners can take several seconds to complete the scanning. We recommend replying \underline{YES} to the $\underline{Re-try}$ prompt. Eventually, if you say you don't Want to Re-try again, the document just scanned \underline{WILL} \underline{NOT} be LOGGED in the Document Log.

05-06-2012

O036 There is a new option you can turn on that will automatically generate a
Patient Summary PDF in the patient's \EZWVFolders Patient Portal folder every
Time you sign a SOAP Note for the patient. From the Advanced Utility Menu
select the "Meaningful Use Settings" option. Then check the option
"Automatically Generate and Store Patient Summary"

O035 When running the Patient Reminder report from MU Central, if you click on a
patient's Name in the list and display the Patient's Reminders window, there
are new Buttons to let you scroll through all the selected patients without
having to Exit for each patient. The buttons have large arrows on them and are
labeled "Prev Patient" and "Next Patient".

0034 The MU Central, Patient List and Patient Reminder reports have added the Demographic criteria of Race and Ethnicity.

04-19-2012

0033 The Consent button on the SOAP Notes screen can be set to use the Windows Journal program instead of the default Consent word processing type file. This will allow you to design and use Journal Documents for Consent forms which will let you write directly on them using a Tablet PC. This would make it much easier for the patient to use the Tablet PC and sign consent forms. To set this option use the top toolbar "Tools" option, then "Options Setup", and check "Consent Forms - Windows Journal Documents".

O032 The Journal feature from the SOAP which uses the Windows Journal Program can be Set to run the Windows Journal program directly instead of using the default Windows program for ".jnt" Journal type files. On the Journal Window use The top toolbar "Tools" then click "Use Program Files Journal Directly". typically this is not recommended, but if your Tablet PC is not opening the Journal function, try this option.

04-17-2012

0031 You can set a new option on the SOAP Note screen to determine what action is taken when you press the large Exit Icon. If a SOAP Note is open it will be saved, then: Return you to the EMR Desktop, Return you to the Primary Menu, or just Exit the software. You can set this option by using the Top Toolbar "Tools" option, then "Options Setup", select the option you want in the box labeled "Exit Button Action".

04-16-2012

0030 On the EMR Problem List screen for a patient, when you use the "Ledger Diagnosis" button you can now select multiple Diagnosis at one time. 04-14-2012

0029 From the SOAP Notes screen if you don't use the older style Diagrams (we Recommend using the Tablet Diagrams), you can de-activate the older style "Diagrams" label on the Exam box. Use the top toolbar "Tools" option then "Options Setup", check the option "Diagram Tab on Exam".

0028 On the SOAP Note screen if you are placed into the Browse Mode because another User or Task has the same patient's SOAP note screen open the Browse message will now also display the name of the other user is and what their Windows Computer Name is.

0027 On the SOAP Note screen when using the large Magnifying Glass Icon to display the entire Note, any Medications in the Medications Regimen Window are automatically Displayed. Also when you use this display screen to print the SOAP Notes using either Format 1 or 2, any Tablet Diagrams associated with the Note are automatically printed.

04-12-2012

0026 The Held Payment windows automatically shows the patient's account balance. This can help prevent collecting co-payments for patient's that have credit Balances.

0025 Previously, the MU Assistant would only automatically pop up when opening a

SOAP Note for the current date. It will now pop up for notes up to 7 days old. Remember, at any time you can use the top toolbar "Window" option, then "MU Assistant" to display the MU Assistant Window.

04-06-2012

0024 The LabCorp Electronic Request interface has the following enhancements:

- The Patient's Primary and Secondary Carriers are automatically displayed.
- When submitting labs if someone other than the patient is responsible for For the Insurance Coverage a screen will pop up letting you review and/or Correct their name.
- Labs that allow text data entry have a "ShortCuts" button letting you define and use ShortCut text paragraphs including the use of macros.

04-02-2012

0023 On the Problems screen from SOAP Notes there is a new button "Ledger Diagnosis" that lets you display a list of unique diagnosis from the patient's ledger. If you click on a diagnosis listed, it will be added to your problem List. This can help you get their initial diagnosis loaded for Meaningful Use. 03-31-2012

O022 There is a new iPad SOAP Note program. From the Primary Menu use the Drop Down Arrow to the right of the SOAP Icon. To use this from an iPad you will need to connect your iPad via RDP. We recommend the iTap RDP apple app,

the \$12 one. You can connect to one of your in house computers that supports an RDP connection or use Terminal Services on the Server or ThinStuff.

Naturally, you can use the new program from any networked computer, including a Tablet PC.

03-27-2012

0021 On the EMR Document Log Review screen when you select a document to review the patient's photo is automatically displayed. In addition, there is a new Button "View Meds Regimen" to let you see the patient's Medication Regimen. 03-23-2012

0020 From the SOAP Notes screen if you use the top toolbar Windows and then select "MU Assistant" the MU Assistant window will be displayed, even if all the Criteria have been met. Previously it would only be displayed if at least one of the Criteria had not been met.

03-17-2012

0019 The Patient Self Check In program has been greatly enhanced, you can watch a short 5 minute video at: www.powersoftmd.com/FlashEMR/PatCheckIn.htm

0018 On the SOAP Note screen you can set new options under "Tools", "Options Setup" to Eliminate or Hide the "Assessment" and/or "Plan" buttons under the Assessment/Plan Window. We do not recommend hiding the "Plan" button.
03-15-2012

0017 The Forms Menu - Quick Forms, "Quick Form Mail Merge" option has a new option To Update the patient's Recall Sent Date on their General Screens. In addition, the MU Reminders window is also updated.

03-07-2012

0016 The SOAP Note screen has been enhanced:

- The Chief Complaints and History of Present Illness have been spaced apart to improve clarity.
- The Main Pop Up List and Short Cut buttons have been color coded to for clarity. You can us a new option to turn off button color coding if you don't like it.
- To be consistent there are new Pop Up buttons for both the Exam and Assessment & Plan Windows. You can open them, then use the pop up list Window Tools option to create and edit the lists.

02-29-2012

0015 If you update a patient's medication regimen and write them a new script all at once using the eScripts screen from a SOAP Note, only the new script will be placed in the body of the Assessment & Plan.

02-27-2012

0014 The Patient Disease Registry has a new button on the Immunizations Display Called "Legacy Immunizations". This button lights up as light blue if there

is

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information stored on the older Legacy Immunization window for the patient. Pressing this new button will display the older window.

02-26-2012

0013 There is a New Billing option on the Forms Menu that lets you Auto Post a fixed statement fee on Patient accounts where they have been billed and haven't made any payments over a period of time. On the Forms Menu select the option called AutoPost Statement Fees.

02-25-2012

0012 Now you can enter that someone has No Medication Regimen as follows: On an open SOAP Note for the Patient, sign in to eScripts for that patient then Exit the eScripts Browser. If you are asked "Did you leave any Medications Pending" answer NO. The patients "Meds Regimen" will change to the light blue color, but if you use the button to open the Regimen window it will say "No Medications".

0011 From the top toolbar on patient's SOAP Notes screen you can select Window then "MU Assistant" to bring up the MU Assistant window, after you have closed it.

0010 When using the EMR Problem List Window, if you use the top Tools Option and then "Edit Description Pop Up List" you can follow the description text with an ICD9 Diagnosis code to be automatically used.

For Example: ACNE VULGARIS 706.1

02-23-2012

0009 The SOAP Notes Meds Regimen display window lists the doctor that was entered for the Medicine on eScripts. This way if you enter the Doctor's name for medications from another doctor, you can easily distinguish them from the meds your prescribed.

02-16-2012

0008 On the SOAP Notes screen if a problem list exists for the patient the "Problems" button on the left hand side of the screen will be highlighted as light blue.

02-07-2012

0007 From the SOAP Notes screen if you generate a Quick Form, there is a new Symbol &planmeds that can pick up the medications from the body of the SOAP Note to be placed in form letters.

02-04-0212

0006 On the Lab Track display screen you can optionally enter in part of a Patient name to search for a specific patient.

01-20-2012

0005 There is a new Utility Option "Paper Claim CHG Comments" you can use to specify comments based on the CHG Codes used to print on Paper Claims. The comment line prints right above the Charge Line's Dates of Service. An example of when you would use this would be to send the NDC Number and Units for

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01-18-2012

0004 The Super Bill II option from the Forms Menu has the ability to print a New field from the General Screen, the Drop Down Status Field. You can use The Tools option and change the Control Table line 55 to print this info. 01-15-2012

0003 From the Patient's Screen when you print a Charge History by using the top toolbar "Print" then "Charge History", if the Responsible Name field is filled out on the General Screen, the printout will use that name in the address field, while the patient's name is still listed in the upper right hand corner.

01-05-2012

O002 There is a new option for the <u>Held Payment</u> window you can use to fill the <u>Comment</u> field in with a Default value. This would be useful at specific Work stations, like the front desk, making the comment "Co Pay" for example. Use the Tools on the <u>Held Payment</u> window option at the specific work station, then select Setup Default Comment.

01-03-2012

0001 When use the Enhanced Check In feature from the Schedule screen, the Schedule is no longer automatically minimized. You can still set an option to do this but we don't recommend it.