PowerSoftMD Certified Enhancements 2013

12-09-2013
0074 If a patient has "Authorized Persons" for their account, the "Auth Persons" Label will automatically blink on their Message Center entries. Then, you may click on the Label to open the "Authorized Persons" screen.

12-04-2013
0073 The Patient Info Form print functions support a second page. This allows for room for all the extra info now required by HIPAA.

11-23-2013
0072 There is a new Patient Info window "Authorized Persons" that can be used to Document persons which have authorized access to a patient's medical records. You can open this window from the General, Add Full Patient, and EMR Profile screens, by using the top toolbar "Window" option, then "Authorized Persons". If this information has been filled out for a patient a flashing yellow label "Auth Persons" label will be show on the left hand side of the patient's General screen. You can even click on the label to open the window.
You will still need to get a signed authorization or Power of Attorney. We would recommend scanning a copy of the authorization into the patient's document folder.

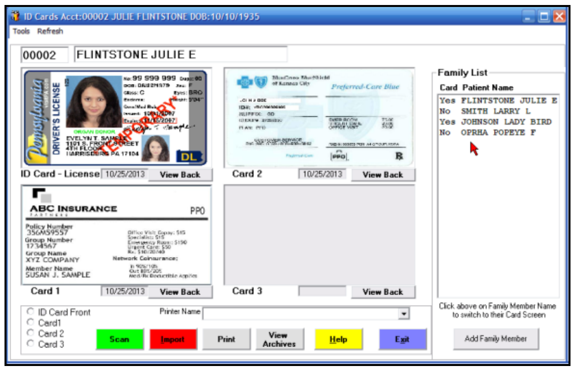
11-13-2013
0071 The Patient Search by Criteria has 2 additions:
- Marital Status
- You can specify a Starting Account Number

11-11-2013
0070 The EMR Short Cut Editor screen has a new Alphabetic Panel to let limit the Short Cut names being displayed, to select from.

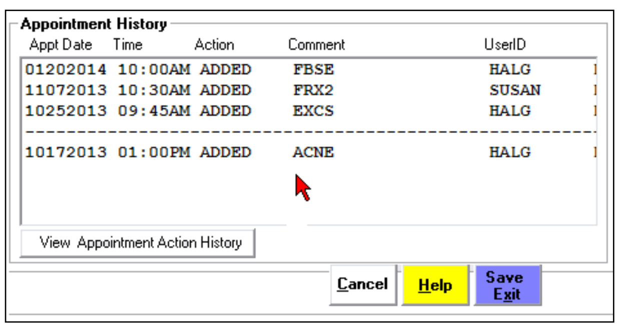
11-08-2013
0069 The Images Folder green "Import" button makes it easier to import batches of images directly in from a Tablet PC. If you are using a Tablet PC with it's own built in WebCam call Data Tec and we can help you set it up.
0068 The EMR Documents Log screen has a new "Message Center" button you can use once you click on a document to review it.
0067 The HL7 Import feature now has "Message Center" and "Disease Registry" buttons on the Import Window.

10-25-2013

0066 The ID Card window has a new feature that shows you a Family List, and if they have ID Cards or Not. You can easily switch between family members by clicking on the family member name. This way you can only scan in the Insurance Cards on one family member, but easily see the cards from any family members screen. In addition, there is a "Add Family Member" button to which automatically updates the Responsible Acct Number field on the General screen for the dependents. This relationship, has nothing to do with billing, it's just a convenience for grouping families together. If for some reason you don't like this new feature on the ID Card window you can use the Tools option on the window to disable it.



0065 A new appointment activity log for each patient will automatically be created. This provides a new window on the bottom of the Appointments Display screen, The "Appointment History" window. There is also a new button below this window called "View Appointment Action History", which will show you the details of Adding, Moving, and/or Canceling appointments for the patient.



10-16-2013

0065 The View Message Center Notes window from the SOAP Notes screen has a new button "Add New Notes" to allow you to add new Message Center Notes.

10-11-2013

0064 The HCFA 1500 CMS Print screens let you select from a list of printers available on your computer, thus not necessarily using the Windows default printer.

10-07-2013

0063 The Patient Search by Criteria has a new Criteria "Resp Acct Num Greater Zero". This would let you list all patients that have been some other account marked on their General screen as being the responsible account.

0062 On the EMR Document folder you can set a new option to automatically display Documents after they are scanned in. Use the top Toolbar "Tools" option, then "Options Setup".

0061 On the SOAP Note screen top toolbar "Find" option there is a new feature "Schedule Cross Reference" that will let you easily find SOAP Notes that are missing or not signed.

09-20-2013
0060 You can now create a password for the Un-Sign Tools option on the SOAP Note Screen. To create this password, from the Define User Security screen use the Upper left hand corner Tools option, then the Password option. As always when You un-sign a note, when you sign it again the Userid, date, and time of when it was re-signed will be set.

09-18-2013
0059 You can include gender specific information in the name of EMR Templates to Automatically to eliminate listing templates when the gender doesn't match the Patient's sex. Use "_Female" as part of the template name for templates Designed for females and "_Male" as part of the template name for templates Designed for males.

09-15-2013
0058 The Images Folder has a new "Search" option. You can fill in the "Filter" Field with a word or date or any part of image file names and click the "Search" button and you will only see the photos which match. This way depending on how you name your images you see them in groups. For example an image name might be 20130518_1423(Left_Face).jpg, then you could search for any images containing "Face" or even "2013" and so forth.

09-12-2013
0057 On the new Tablet style Primary Menu, you can use the "Tools" top toolbar Option, then select "Options" and set the Menu to activate either the New "Quick SOAP Notes" screen designed for Tablet PC's, or the Legacy "Super Super Notes" screen, when you use the SOAP Notes Icon.

0056 There is a new style Primary Menu Designed for Tablet PC's. You can Activate it for your work station by clicking the "Tablet Menu" top toolbar option on the Login screen or by using the "Menu" top toolbar option on the Primary Menu then selecting "Tablet Menu". You can switch back just as easy.

0055 There is a new EMR SOAP Note screen option you can activate to disable the Immediate Notes Window from Popping up Automatically on the SOAP Note screen. From the SOAP Notes window use the top tools option then "Options Setup" then Check the option "De-Activate Immediate Notes Auto Popup". Note, you can Create Clinical Notes that pop up on just the SOAP Note screen by using the Overview screen, use the "Over" Icon, then fill in the "EMR Reminder" window the bottom right of the Overview screen.

0054 The EMR Images folder has a new button "Webcam" to let you snap photos from your Webcam directly into the Patients Image folder. This can be extremely useful if you are using a Windows Tablet PC with a build in Camera, like the Surface Pro.

0053 The EMR Images folder has a new function allowing you to add text labels onto

the bottom of photos. When you click on a photo use the new "Label" button.

08-07-2013

0052 There is a new button on the EMR Photos or Images window, "View 2 Side by Side" which lets you see a full screen view of any 2 photos you have selected side by side.

08-06-2013

0051 The Schedule Patient Count Report has the Patient Type as new search criteria. You can even search for 2 patient types at the same time, for example: MedicAid & Reduced Fee.

0050 The General screen has a new Patient Type available in the upper right hand Corner Drop Down Arrow field. It is "Reduced Fee".

08-04-2013

0049 The EZHOME program to run PowerSoftMD on your home computer has been enhanced to support restoring from the Encrypted backups.

0048 The Backup button from the Primary Menu lets you select between the Legacy Non-Encrypted Backups Menu and the New Encrypted Backups Menu.

0047 We have added the following new fields on the Scheduling Small New Patient Add Screen: Patient's Employer, Spouse's Name, SSN, and Phone

07-28-2013

0046 The Import Remittances function now has a new button called "Import All Files" making it easier to import multiple Remittance files at once.

0045 There is a new button on the Time Clock report screen that lets you display and/or print time sheets for all employees at one time. The button is called "Select and View All Employees".

0044 There is a new option to make Timing In and Out of the EasyClock faster and easier. Each Employee can be assigned a Pin number and use a set a new Option. Contact Data Tec if you are interested.

07-23-2013

0043 When Export Patient EMR Information there is a new option you can check "Patient Ledger" in the "Financial" box. This will create a PDF containing the patient's ledger items in the export folder.

07-18-2013

0042 There is a new Monthly Report option under the Referral Analysis Reports, "Outward Referral Listing".

07-12-2013

0041 When displaying a Signed Consent Form from a Patient's SOAP Note screen, when you press the Print Icon will ask if you want the Signature printed.

07-09-2013

0040 There is a new option on the Generic Lab Display and Print program. You can Check the option labeled "Display Results Table on the End of the Report" to add the results values in a tabular format on the bottom of the report.

PowerSoftMD Certified Enhancements 2013

07-04-2013

0039 On the Primary Menu, in the lower left hand corner, there is a new "Portals" button. This "Portals" button lets you view the contents of: Patient, Referring Doctor, or Insurance Carrier Portal Folders.

0038 When Exporting a Patient's Entire Electronic Medical Record, there is a New option to let you export their information to a Portal Folder for a Referring Doctor.

06-20-2013

0037 On the eScripts Sign In screen there is a new button "Educational Materials". This opens the Educational Resources Web Page. You can still use the "Educational Materials" button on the Assessment and Plan Education Window.

06-17-2013

0036 The limit on the number of SOAP Notes created for a specific date for one patient has been increased from 2 to 7. When you try to create the multiple Notes for the same date, you will be prompted asking if you and to create the Note Multiple times depending on how many notes you already have for that date, just continue to reply YES each time. Also note suffix "d" is reserved for special dictation files; therefore the suffix "d" will be skipped.

06-16-2013

0035 When printing "Patient Info" forms, you can specify what printer you want to use at your specific work station. You can also program a new field to appear on the form, the Patient's Email Address.

06-14-2013

0034 When Exporting a Patient's Entire Electronic Medical Record, there is a New option to let you export their information to a Portal Folder for an Insurance Carrier.

06-11-2013

0033 There is a new option on the Lab HL7 import screen to specify if you want the patient's Clinical Summary Updated in their Portal or not. The option is called "Place Updated Clinical Summary into Patient's Portal".

05-29-2013

0032 Both Batch and Single Work Ticket printout programs have two new fields you can print. Check the options called "Patient Nickname" and/or "Patient Portal Info".

05-27-2013

0032 The Posting Comment box on the upper right hand corner of Post Charges and Post Payments screens will now automatically flash in red and white colors when it's filled in.

0031 There is a new magenta colored button on the Posting Screens "Post Comments". This lets you post comment lines to a patient's ledger. The comment lines are mostly for internal use only, they do not print on patient ledger print outs, Receipts, etc. An exception to this is that you can check an option on the Newest Style #3 Patient Statements called "Print Ledger Comment Lines related to Dates of Service" and have the comments print on the patient's bill.

05-16-2013

0030 When using the ID Card Scanning feature, there is a new option to force the Scan to use the COLOR option for ID Cards. Once on the "Acquire Scanner Image" Window, select the top toolbar "Tools" Option and click on the option called "Force ID Cards to Default to Color".

05-11-2013
0029 On the Patient's Ledger display screen there is a new option under the top toolbar "Tools" option called "Add Entry to Elec Resub by DOS List". This oOption lets you add claim entries right from the ledger screen to the Forms Menu's "Elec Resub by DOS" screen. This should make it easier to specific claims to resubmit.

05-06-2013
0028 Our Universal HL7 Lab Results display program's readability has improved.
- Each Observation Heading is highlighted in Blue
- Only High or Abnormal - Abnormal Flags are highlighted in Red
- Preliminary Results are highlighted in Magenta
- Results are arranged in an easier to read lined up fashion
- There is a blank separator line after each observation's info

04-30-2013
0027 The SOAP Note screen "MU Assistant" pop up window has new "Tools" option settings to let you specify what type of Vital Signs you collect.

0026 The MU Automate Calculations Report has improved to let you specify the type of Vital Signs you collect.

04-29-2013
0025 On the SOAP Note screen under the Assessment/Plan window there is a new Button "Education" to let you open the Plan's Educational Window faster. Once you open it there is also a new button "Educational Materials" that will take you to a new Government Website for MU approved Educational Info.

04-26-2013
0024 The EMR "Export Patient(s) Folder(s)" option from the EMR Desktop Toolbar "Tools", has a new export criteria you can use, the "Doctor Number". This is based upon the Doctor Number on the Patient's General Screen.

0023 The Transaction Search report has a new option that allows you to change the Doctor Number on the General Screen for patients that match the search. To do this use the "User Flag Doc Num Change" button.

04-14-2013
0030 If the Critical Recall Flag is activated for a patient, the Name Search in Scheduling will have a blinking indicator displaying "Critical Recall" when you display their info.

0029 There is a New SOAP Note option you can set to automatically update the Patient's "Last Visit Date" on their General Screen when you SIGN the note if the Note's Date is newer than the General Screen's Last Visit Date. To activate this from the SOAP Note Screen select the top toolbar "Tools" Option, then "Options Setup", and in the Green Box check Option labeled "(17) Update Last Visit Date when Signed".

04-11-2013

0028 On the "Recall Search by Criteria" report, when viewing the report results there are new options that let you select to either open the Patient's General screen or the Meaningful Use Reminders screen.

0027 The new Recall "Critical" Flag has been added as a report criteria for both the "Patient Search by Criteria" and the "Recall Search by Criteria" reports.

0026 There is a new Recall Flag Field on the General Screen "Critical". You can use this to indicate the Recall is Critical in Nature, like Cancer follow-ups.
Hint: Try using the top toolbar "Recall" option on the General, Posting, and/or SOAP Note screens, to update the Recall Info.

04-09-2013
0025 There is a new Criteria for the Patient Search by Criteria report, "Has Third Insurance Carrier".

03-28-2013
0024 There is a new POSTING option you can set on the "Posting Charges" screen to Automatically search for the Doctor Number from the SOAP Note for the Date of Service. To activate this feature, on the "Posting Charges" screen use the top toolbar "Tools" option, then "Option Setup" then check the option "Fill in Doctor Num based on SOAP Note for DOS". Remember when you define User ID's you can specify the Doctor Number Associated with each User ID. Then the last User ID to modify the SOAP Note will indicate the Doctor Number.

03-22-2013
0023 When you use the "Reminders" button from the Primary Menu, the Patient Reminders Window has a new option you can set that causes it to open the Patient's Reminders Data Window instead of opening their General Screen. This lets you update and/or clear the reminder easily. Just check the option "Open Reminder Window when the Entry is Selected".

03-12-2013
0023 You can now access the Patient's Charge Card Info screen from the Posting Screens in addition to the General Screen. Use the top toolbar "Tools" option then select "Charge Card Info". Remember you can set a password for access to this window. For help setting the password call Data Tec.

0022 The Insurance Information Display window has a new "NPI" button to let you Pick up the Doctor's NPI and/or Tax ID numbers quickly. You can use this Window when working with Insurance Web Sites to display patient info and then click on fields, putting the info into the Windows Clip Board, then You can Right Click on the Insurance Web Sites field and Paste the info. Launch this feature from the Primary Menu, selecting the top toolbar "Tools" Option and then clicking "Insurance Info Display".

0021 The Posting Screen "Files Locked" message has been improved to give you a Re-Try prompt.

03-10-2013
0020 When documenting an existing patient in the Message Center, if they have a Patient Photo on file, it will automatically be displayed. In addition, you can click on the Photo to see an enlarged view of it.

03-07-2013

0019 On the HL7 Lab Import screen you can use a new "Tools" option to set the Default Import Folder. This way if most of the time you are importing to a specific folder, that can be set as the default. This option is work station dependent, you would need to set it at each computer where you perform the HL7 Lab Imports.

03-03-2013
0018 You can print Quick Forms for a patient right from the Schedule. Simple click on the patients appointment name entry, then either click the Print button on the pop up window or the top toolbar Print option. Then select Quick Forms.

02-19-2013
0017 The General Screen Drop Down Status field is now available on the "Patient Search by Criteria" report. In addition, if this field is filled in it is Automatically displayed on the Newer Schedule Name Search screen.

02-11-2013
0016 On the Patient Search by Criteria, there is a new criteria, "Patient has Email Address". Patients with email addresses will be considered, but if they have "@FakeEmail.com" (a fake Portal Email Address) or no email address they will be eliminated.

02-10-2013
0015 The Advanced Utility Patient Export feature now allows you to specify which fields you wish to export, when doing the Excel CSV Format Export. Also, any generated email addresses containing @FakeEmail.com are blanked out. These are the type of dummy email addresses that you can add when you setting up patient portals.

02-06-2013
0014 You can now indicate that the patient refused their Portal Information. On the Patient Portal Setup Screen use the new "Patient Refused" button. In the future if the patient changes their minds, simply clear the Red Patient Refused Date and setup their portal as normal. (This is a convenience to help you from asking patients multiple times, that don't want the portal, but it has no effect on Meaningful Use Statistics).

02-05-2013
0013 There is a new Scheduling Feature you can use, if you utilize the Newer Style Non-Browse Schedule. You can set the Default Schedule Number to Open First, Based on the Day of the Week. This could be used if different Doctors or Providers work on different days of the week, and you wish to control which Schedule opens first. To use the feature, from the Schedule screen, select the top toolbar "Utilities" then, "Utility Option Menu", then "Set Scheduling Options", and then press the new Green "Schedule to Open Based on Day/Week" button.

02-04-2013
0012 There is a new Global Change Utility that allows you to change the Doctor Number on Ledger Items based on the Date of Service. Please consult with Data Tec whenever you think you would need to use this option.

01-27-2013
0011 When using the Dymo Type Label Print Window for Patients, you can create and

use "Short Cuts", just like the ones in SOAP Notes. This way when using large label paper, you can print additional information like instructions for samples Right on an easy to use labels. You will find a new "Short Cuts" button along with a Toolbar option to Edit and Create your Label Short Cuts.

01-23-2013

0010 You can set a new option for the SOAP Note screen so that it comes up centered. This might be useful if you have a wide screen. On the SOAP Note screen select top toolbar "Tools", then "Options". Check the new option called "Center SOAP Note Screen".

01-20-2013

0009 There is a new report you can run to find any "Un-Finished" Electronic Lab Requests. From the SOAP Note screen use the top toolbar "Find", then select "Un-Finished Lab Requests". This report is also available from the EMR Reports Menu.

01-18-2013

0008 The SOAP Note screen Magnifying Icon display window's top toolbar option "Export", now lets you export to the Patient's Portal as well an Insurance Carrier or Referring Doctor.

0007 If you are using the Patient Sign software feature the "Patient Sign In" button has been reworded to work for both Touch Screen and Keyboard/Mouse Driven Systems.

01-04-2013

0006 The SOAP Note screen Magnifying Icon display window has a new top toolbar Option "Export" that can be used to let you export the note to either an Insurance Carrier or Referring Doctor Portal.

0005 You can now define Portal Folders for Insurance Carriers. Then you can export Documents directly from a patient's document folder to the Insurance Carriers Portal Folder. To define the Portal folder use the "Utility Menu", then the "Insurance Carriers" option, then the green "Portal" button.

01-03-2013

0004 The Quick SOAP Note or iPad screen has been improved.

- Can now be set not to require a password when signing notes.
- There is a top toolbar "Menu" option to let you switch the many other screens directly, without having to return to the Primary Menu.

0003 On the SOAP Note screen when you use the "Msg" or "Msg Ctr Notes" button on the Lower left hand corner of the screen to see the patient's stored or completed Notes history, if they have any Pending messages in the Message Center the Count of Pending or Open messages will be displayed along with a button to View them.

0002 The Message Center Window has a new top toolbar option "Pending" that can be used to find all the Pending Messages for any specific Patient.

0001 The Message Center Window has new Icons you can use on a patient's note:
QForms – Allows you to easily create Letters using Quick Forms to print and/or store in the patient's Letter folder. This includes a new Quick Forms Symbol <u>&msgtext</u> which can be used to insert the message text into your

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              form letter.
      Label  – Lets you quickly print a Dymo Type Label.
      Docs   - Display Patient’s Documents Folder
      Letters- Display Patient’s Letters
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