

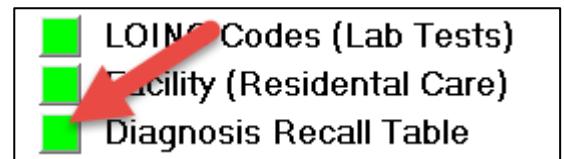
# Diagnosis Recall Updates

You can automatically update a patient's recall based on specific Diagnosis Codes and even mark their recall "Critical". The **SOAP Note** and/or **Posting** screens can be set to do this. Even a partial match on the code will trigger the update.

**Warning:** This **does not** replace reviewing and manually keeping the patient's Recall information up-to-date, it just supplements it. On patient screens, you can click the top "Recall" option to review and update their recall, as well as run many different reports to keep track of patient appointments in regards to their recall needs.

- 1) Create a list of Diagnosis Codes to trigger the automatic updates "Diagnosis Recall Table".

- From the "Utility Menu" select the "Diagnosis Recall Table" option.



- 2) Create or update the Diagnosis Recall Table.

- Diagnosis partial or full, description, number of months for recall, and if recall is to be marked Critical or Not.
- Check the SOAP Note and Posting options to determine when the Table List will be used.
- Use the ICD-10 Search button to easily look up ICD-10 codes and descriptions.

**Diagnosis Recall Table**

Table Entry Diagnosis Code	Description	Recall Num Months	Mark Recall Critical
001 Z85.820	History of Malignant melanoma of skin	003	YES
002 Z85.82	History of Malignant neoplasm of skin	006	YES
003 C43.	Malignant melanoma of skin	003	YES
004			
005			
006			
007			
008			
009			
010			
011			
012			
013			
014			
015			

1

2

3

**SOAP Note - Activate Auto Diagnosis Recall Update**

**POSTING - Activate Recall Diagnosis Processing based on Diagnosis Recall Table**

Save      ICD-10 Search      Cancel      Save/Exit

## Diagnosis Recall Updates

- 3) When the automatic update runs, it will only update the recall date if the patient's next recall is older than the computer date or if the new automatic recall date would be sooner than the recall date already on their general screen.
- 4) If you have marked the matching listing Yes for Critical the patients recall information "Critical" check box is turned on their General screen.
- 5) The automatic recall update process does not affect any patient appointments.