PowerSoftMD Enhancements 2010

_____

–
12-31-2010
783   Message Center Improvements:
-     You may give each Message a Note Title using the New Drop Down Arrow field.
Setup the Drop Down Arrow List of items by using the top Tools option,   then
Edit Pop Up Lists, then Edit Note Titles.
-     The Message Center Window can be resized, including Minimized and Maximized.
- You can set up special Message Center Mail Boxes that anyone can use,
just like the Common and Common2 mail boxes. For example you could   call
one "Labs". Follow these steps to create the special Mail Boxes.   A. Create
a new PowerSoft UserID with the Name of the Mail box you want.
        B. Make the New User's ID the special word NONE
        C. Login to PowerSoftMD using the New User's ID and the password NONE.
        D. Open the Message Center Window.

12-30-2010
782   The EMR SOAP Note "Consent" window automatically uses the Template Name
as part of the stored Consent form name.

781   The FaxView option from the Primary Menu lists the Faxes in reverse order,
which if you have your document names starting with yyyymmdd (date format)
the most recent ones are listed first.

12-29-2010
780   The EMR SOAP Note "DocNote" window has many new options.
-     You can control the Folder name in the Drop Down Folder Name list by
using "Tools" then "Folder Names Drop Down List".
-     You can use special new &image1, 2, & 3 macros within Template to
automatically insert photos & size them.
-     New "Sel Image" button lets you select photos for &image macros.   - Use
Tools then "Convert to HTML File" to generate files with embedded   photos
from the &image macros.

12-26-2010
779   The User Defined Fields screen, "Pop Up" list items can contain a subset of
the
        EMR Macros, just not the Patient Demographic related ones.

12-24-2010
778   The Check In/Check Out screen has a new option you can check on the Room
selection Window "Expanded View" that will let you select the Room by Title
and/or Room Number.

777   The Check In/Check Out screen allows you to give each Room a Title by using
to Top Tools "Setup Room Color and Titles" option. In addition, the display
automatically color codes more items.

12-23-2010
776   The Backup Primary Menu option, now has a "Restore" for the Magenta back
up to external Hard Drive option. You would need to use caution with working

_____
–
with any "Restore" function. Be sure and contact Data Tec if you aren't
exactly sure about what you are doing, before any "Restore" operation.
12-20-2010
775   The Check In/Check Out Tracking screen has been greatly improved.
        Access this screen from the Drop Down Arrow on the Primary Menu
        next to the Scheduling Icon, or from the Schedule using the top
toolbar "Tools" option, then "Check In/Check Out".
- Scheduling Comments are automatically displayed
- You can click on the comment field to override a comment
- The Check In screen shows patients in Appointment Time Sequence
12-14-2010
774   There is a new option you can set to view RTF type Documents with a faster
View Only program "ViewRTF" from the EMR Documents and Mini Documents Windows.
When you set this option a small fast program is used to display the RTF file,
instead of your default Windows program. On the "ViewRTF" window, you can
also highlight then right click on text to copy it to the Windows Clipboard.
        To set this option from the top of the EMR Documents Window, use Toolbar
"Tools" option then "Options Setup", and check "Open RTF type files with
special RTFView program".

12-09-2010
773   The Pop Up Patient Information window on the Schedule will have the
        "Referrals" button highlighted as Magenta color if the patient's "Referral
Required" flag is set "On" their General screen.

12-06-2010
772   You can now create lists of selection Pop Up values for User Defined Fields.

771   There is a new enhanced version you can use when printing a single patient
statement, if you post to the CHG Code level. From the top of the patient's
screens, select "Print", "Bill", then "Bill CHG Code Level Enhanced Version".
Enhancements include printing descriptions of the charge codes.
12-02-2010
770   The "Pat Info" button the bottom left of the EMR Profile and SOAP Note
screens shows more information including the patient social security number
other Physician's Phone Numbers.

11-30-2010
769   On the EMR Overview screen there is a new field you can use to pop up an
immediate note specific to the SOAP Note screen. Just fill in the window
labeled "SOAP Screen Immediate Note".

768   On the EMR Profile screen the patient's Nickname and Race are now
automatically   displayed.

11-29-2010
767   A new EMR report is available that gives you the Diagnosis Code statistics
directly from SOAP Notes. Use the EMR Desktop top Reports option then report
number 12.

_____

‒
11-22-2010
766   The new Check In/Out optional screen from Scheduling has a new Schedule
button, to allow you to reopen the Schedule if you need it without having   to
Exit the Check In/Out screen and then maximize the schedule from the   Task
Bar.

11-19-2010
765   The EMR Documents window has been enhanced.
- You can click on the Allergies Window to update the Allergy list.
- From the top Window option you can open and update "Immediate Notes".
11-17-2010
764   On the EMR SOAP Note screen when using the "HPI" "SubList" button:
- You can create labels to be included with the selections by coding the
title lines a special way. Example: Chief Complaint|1|Problem   - You
can use standard Macros "&" on the pop up list of items for   SubList
selection.

763   There are new options you can set on the EMR SOAP Note.
- You can turn off the Auto Numbering when using the "Assessment" button.
- You can cause the "Assessment" button window to list user defined Short
  Hand codes instead of ICD9 codes for selection (ICD9 codes are still
  generated when codes are selected).

11-16-2010
762   If an Insurance Carrier is Marked as "In-Active" then automatically when the
carrier name is displayed on patient screens the carrier name white on black.
11-14-2010
761   On the Find Patient "Binocular Icon" search screens, Green "Scheduled" option
includes a new option you can select "Eliminate Patients already checked out".

760   There is a new option you can use to adjust the Schedule Time Slot Font Sizes
for your specific work station. From the top of the Schedule screen, select
"Tools", then "Work Station Options".

11-11-2010
759   The Email Address field on the General screen has been expanded from 30 to
50 Characters. The Scheduling Email option has also been enhanced to use   to
longer email address.

11-10-2010
758   On the Posting screen, for Charge Card type payments when you click on the
Number field for the payment, a selection list of your charge card definitions
will automatically pop up. You can create or update this list from the
Utility Menu, "Charge Card Companies" option.

11-09-2010
757   There is a new EMR Report available from the Reports top toolbar option
on the EMR Desktop screen. Report #11 list give you a list of   CHG
Code statistics.

_____

—
11-05-2010
756   On the General Screen you can use the top Tools Option, then "Options" and
select "Don't Hide Social Security Number", to keep the SSN from being
automatically hidden.

11-02-2010
755   There is a new drop down printer selection option on the Daily and Monthly
Reports final Print window.

10-30-2010
754   The SOAP Note Overview screen has been enhanced.
- You can now define the title for and use a 5th text window.
- If you don't want to use the 5th Window use the top Tools then Options Setup
  on the Overview screen and check "Hide Green Text Box Number 5".   - There
  are small Number buttons beneath each text box, you can click them   to
  magnify the specific box.

10-28-2010
753   There is a new Wizard feature available to help you create SOAP Notes
Templates and/or Short Cuts. From the top toolbar on the SOAP Note screen,
Select "Tools", then "Edit Templates & Short Cuts", then the "Wizard" option.
10-26-2010
752   There is a new EMR Report available from the Reports top toolbar option
on the EMR Desktop screen. Report #10 list give you a list of   medication
statistics by type of medicine.

10-25-2010
751   Held Payment screen activities now create a permanent log of all
activities. You can view this log from a new report option on the   Management
Reports Menu.

10-24-2010
750   The SOAP Note "DocNote" button window now has a "Pop Up List" button.
You can populate the Pop Up list by using the "Tools" option   on the
Pop Up List window.

10-21-2010
749   The SOAP Note screen has a new option to allow the right hand "Note"
button to open either the Tablet PC program or Notepad. Along with this there
is a new top TOOLS option to "Delete Scratch Pad Notes".

10-19-2010
748   Employee Time Clock has the ability to create a list of Authorized
        Computers (using the Window Computer Names), that are allowed to Time
In and Out. From the Time Clock Utility Menu, select "Authorized
Computers".

10-16-2010
747   When a SOAP Note is signed the current Patient Overview Info, Habits, and
Family History are saved with the SOAP Note.

_____

—

10-15-2010
746   There is a new EMR SOAP Note report to count and list the number of Patient Visits that have Prescriptions. From the EMR Desktop select the top toolbar "Reports" option, then select report #9 "SOAP Notes Script Counts".
10-09-2010
745   The EMR SOAP note screen has a new option you can set to turn off the automatic numbering in the Exam Window. From the top toolbar select "Tools" then "Options". Then check "Turn off Auto Numbering in Exam Window".

744   The Patient Recall Window has been enhanced.
- There is a description field for the Long Term Recall
- You can use "Pop Up List" buttons to select from a list of user defined
  Recall Reason Codes and Descriptions.

10-08-2010
743   On the EMR SOAP Notes screen the Tobacco and Alcohol quick check boxes on the left have been improved to provide a Yes or No Check box option. You can still use the "Soc/Fam History" button to be more specific.

742   The Patient Reminder Window has a new "Pop Up List" button you can use to select from a list of common reminder comments. When you first use the button it will tell you how to create and/or edit your customized list of comments.

741   You can view and/or update the Patient Reminder Window from the EMR Documents screen by using the top toolbar "Window" then "Patient Reminder".
10-07-2010
740   The Message Center now automatically displays the Patient's Next Scheduled Appointment, if one exists.

10-06-2010
739   On the Monthly Report options there is a new Referral Analysis 3b, which will list the referring doctors in order by the number of referrals instead of alphabetically.

10-05-2010
738   From the Patient's General screen under the top "Print" option there is a new "Label - Referring Doc" option. This lets you easily print a Dymo type label for the referring doctor you have listed in the Referring Doctor field.

737   There is a new EMR SOAP Note report that Visits and Visit Statistics. From the EMR Desktop, select the top Reports option, then Report #8.
10-04-2010
736   There is a new option on the Forms Menu "Re-Send Duplicate" that can be used to Re-Generate Electronic Claims that were previously submitted, in the identical image of the original claim. After generating the claims you can sent the file to your clearing house again.

735   The Message Center has been enhanced:

_____

–
- If a patient has any SOAP Notes, the date of the last SOAP Note is
  automatically displayed under their Account Number.
- There is a new top toolbar option "ImmNote" to allow you to create an
         "Immediate Note". You can still use the "Tools" option as well.   -
If a patient has any file in their Documents Folder a Green button is
displayed under their Account Number. If you click the button the Mini
Documents Folder screen will be displayed. You can still display the Mini
Documents Folder screen by using the "Patient Info" button.

10-02-2010
734   You can update the Immediate Notes Window from the EMR SOAP Note and
       Profile screens by using the top toolbar Window option, then Immediate Notes.

733   The Immediate Window has a new Pop Up list feature allowing you to create
and select from a list of common comments.

732   The Recall function from the top of patient screens has a new Year drop
       down option, in addition to the month selections.

731   On the Ledger display doctors numbers are color coded to match the color
code displayed on the General screen for different doctor number values.
09-29-2010
730   Scheduling has a new Telephone List "Format 12" which is similar to
"Format 11", but also lists the Account and Patient's Balance if   they
are non zero.

729   The "Held Payments" window cannot be closed without saving information
or intentionally clicking the "Cancel" button and then answering Yes   to
the Cancel Prompt.

09-26-2010
728   When creating pop up lists, short cuts, or templates you can use the new
user defined fields as macros. The macros will be prefixed with "&u-".
For example: a user defined field called "cosmetic" could be used to   fill
in information in a short cut, by &u-cosmetic

727   From SOAP Notes you can use the top Window toolbar option to select "User
Defined Fields", the same as from the General screen.

726   From SOAP Notes when using the Green "DocNote" button you have 2 new buttons,
"Short Cuts" and "Insert Image". "Short Cuts" lets you define and use   short
cut paragraphs, optionally including macros. "Insert Image" lets you   select
and insert images from the patients' images folder.

09-25-2010
725   On SOAP Notes you can define default text you would like inserted for each
"Normal" button you click on the "Exam" area. From the top Tools option,
select "Edit Pop Up Tables & Control Lists", then "Edit Exam Button Normal
Value Text".

_____

–
09-23-2010
724   Each time you print a receipt for either a real or help payment, the activity
is logged. You can view the log from the Reports Menu, then Management
Reports, and select the "Receipts Printed Log".

09-20-2010 723   You can set up a list of CHG Codes that Cross Reference Inventory
Items.   Then you can set a posting option so that when you post the CHG Code
the   inventory "Quantity On Hand" will be automatically updated. If you have
specified a "Reorder Quantity" and the "Quantity On Hand" falls to or is below
the "Reorder Quantity" you will be warned when posting.

-       To create the CHG Code/Inventory Item Cross Reference, from the Utility Menu
select the "Fee Schedules (CHG)" option, then use the top toolbar "Tools"
option, and select "Inventory Item Cross Reference".
-       To activate the Posting automatic update, from the Posting Screen select the
top toolbar "Tools" option, then "Options Setup", and check the entry
"Activate Inventory Updates".

09-19-2010
722   The BMI or Body Mass Index is automatically calculated on the EMR Vital signs
and stored as part of the EMR Record.

09-15-2010
721   The EMR Pop Up list screen have been improved allowing you to enter numbers
and words. You can still enter just the first character of each line   or
click on category names.

09-10-2010
720   If someone else has a specific patient's SOAP Note screen open and you open
it, you will be notified and automatically placed into a BROWSE ONLY Mode.
Previously you couldn't even see the patient's SOAP Notes.

719   The Patient's Social Security Number is covered by a button on the General
screen, so that it is out of view. To see the number, just click the button.
The Social Security number display has been removed from the EMR screens so
that other patient's cannot accidentally see another patient's number.
09-09-2010
718   On the EMR Screen there is a new option you can set to use a Black Screen
with a customizable password to be displayed when you use the LOCK Screen
function. From the Tools option, select "Options Setup", then click the   "Use
Black Screen for Screen Lock Function".

09-08-2010
717   EMR Vital Signs now includes Head Circumference

08-25-2010
716   After creating a Lab Request from the SOAP Note screen, the lab information
from the Lab Request screen is automatically inserted into the SOAP note Labs
Window.

_____
—
08-24-2010
715   There is a new feature to list patient address and demographic history,
including address changes based on information stored on patient SOAP   Note
visit records. From the General screen, select the top Window option,   then
"Address History - EMR".

714   You may now enter up to 4 modifiers per CHG Code. This new option requires
the transaction file to automatically be upgraded the first time you Login   to
PowerSoftMD after installing the enhancements. This upgrade can take   several
minutes, but is a onetime process.

08-22-2010
713   If you appoint a patient by Account Number, if they have an Immediate Note
it will automatically pop up.

08-20-2010
712   When you click on a name entry on the Schedule if an Immediate Note exists
for the patient it will automatically pop up. As before, when you schedule   a
patient using the binoculars screen, any Immediate Note automatically   still
pops up.

711   The Schedule "Log Report" has a new option to search by Account Number.
08-18-2010
710   When you Move or Copy an appointment, the new appointment information is
automatically placed in the Appointment Log.

08-17-2010
709   When printing walk-out Receipts you may now specify a range of dates of
service to print.

08-15-2010
708   Both Paper and Electronic claims support up to 99 different Doctor Names and
ID Numbers. From the Utility Menu, select the Company Name option, then
select the top "Tools" option to set up extra doctors.

08-11-2010
707   You can create a list of comments to be placed into field 19 on the HCFA 1500
claim form based on CHG Codes listed on the Claim. From the Utility Menu
select the CHG/HCFA option. Fill in the desired CHG Codes to match and the
comment you want in the field labeled Box 19.

706   The Inventory program report lists items in Alphabetic sequence instead in
numerical order.
705   If you want to reverse Confirming, Checking In, or Checking Out a patient on
the schedule, simply repeat the process. For example if you "Confirm" the
wrong patient, simply click on their name entry and select "Confirm" again
and you will be prompted to "Un-Confirm" the entry.

08-10-2010

_____

_

704 On the new Flow Sheet EMR window you can click on the account number field to switch patients by account number.

703 If you bring up an existing note in the Message Center, if the patient is currently a collections account, the "Collections" label will appear and flash.

702 When you create a new message in the Message Center if the patient is in collections the phrase "**Collection Account**" will automatically be inserted as the beginning of the note. Also the "Collections" label will appear and flash.

701 You may open the new Flow Sheet window from the EMR Profile, Document, and SOAP Note screens.

08-09-2010
700 When running the Speed Test option from the Primary Menu top Tools option, no now will the speed test estimate the in-office network speed, but it will also display the total seconds used for a bench mark.

08-02-1020
699 The new Flow Sheet EMR window has a new Print option & Icon to print flow sheets.
07-28-2010
698 You may display the new Flow Sheet EMR window by using the drop down arrow to the right of the EMR Icon on the Primary Menu, or from the new Flow Sheet Icon on top of the EMR screens.

07-21-2010
697 When Scanning images or documents, there are new parameters for setting the left hand and top margins. Note, some scanners don't support these option.
07-19-2010
696 From the Primary Menu "EMR" Icon drop down arrow you can directly go to a a patient's Journal Documents folder.

07-11-2010
695 The SOAP Note Diction overlay screen
- Allergies are automatically displayed on this window
- There is a new "Legacy Meds" button you can use to display the Legacy Meds
  list.
- On the Top Toolbar there are direct links to Journal Files, Mini Documents,
  and Mini Images.
694 The SOAP Note screen has a new option allowing you to easily enter medications even if you are a beginner. From the top toolbar on the SOAP Notes screen select "Tools", then "Options Setup". Check the "Prescription Beaker Icon - Free Format Meds". Then on open SOAP Notes you can click the top Prescription Beaker (Script) Icon and enter medications that will be formatted and inserted into the Assessment and Plan Window. Once you bring up this Free Format Meds Window you will notice a "Help Video" option, we recommend watching the short 3 minute video.

07-09-2010

_____

—
693   Message Center Notes has been improved.
-       There is a new button "Date Time Stamp" that quickly inserts a Date, Time, UserID, line on the bottom of the note text window, allowing you to keep a better history of the note as it is processed.
-       You can use the Tools Password option from the Define UserID's screen to set up a password for allowing the updating or not, of stored message center notes.

07-08-2010
692   In the EMR, when updating the Allergies list for a patient, the pop up allergy selection list has been enhanced with an alpha selection grid.

691   The Patient Search by Criteria report has a new field of criteria, the "Last Recall Sent" date.

07-05-2010
690   There is a new EMR Report screen that allows you to review EMR Journal Documents over any date range. From the EMR Desktop select the top toolbar Reports option, then Report Number 7.

07-04-2010
689   The SOAP Note Voice Dictation Overlay ("Dragon" Interface), command buttons work if you are using a Remote Desktop Connection, Terminal Services, and or local network connection.