PowerSoftMD Enhancements 2011

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12-15-2011
1458   The Ledger Transaction Excel Export is now available from the bottom of the
Transaction Search Report screen, use the "Export All Trans to Excel" button.

1457   The Ledger Transaction Excel Export allows you to filter the type of
Transaction, charge, payments, and/or adjustments.

12-10-2011
1456   The Patient "Immediate Notes" display has improved, detecting if any other
User is trying to update the notes for a specific patient at the same time,
warning you to prevent accidental data loss.

11-22-2011
1455   There is new option to Generate and test Hash Codes for files. Allowing you
to determine if a file or files have been changed. From the EMR Desktop
Screen select the top "Tools" option then "Hash Code – File Compare".
11-20-2011
1454   There is a new option to let you EnCrypt and/or DeCrypt Files. From the
      EMR Desktop screen select the top "Tools" option then "EnCrypt/DeCrypt Files".
11-14-2011
1453 When viewing EMR Vital Signs if you click on a Vital Sign that you entered the
Current Day you will see a new yellow button "Click to Exit Browse Mode". You
can click this button to allow you to update the data fields.

11-13-2011
1452   When viewing a SOAP Note using the Large Magnifying Glass Icon, if the note
was signed Electronically, the electronic signature information is displayed
near the top of the note.

11-11-2011
1451   From the Utility Menu if you use the CHG/HCFA button to place CLIA or other
Information on Insurance Claims by CHG Code, you can now use the * (Asterisk)
Character to automatically indicate All CHG Codes.

10-06-2011
1450   When clicking on a Diagnosis Field from the full Ledger screen if the Diagnosis
Description is not in your list of custom descriptions, then the Governments
List is automatically used.

10-05-2011
1449   When using the SOAP Note Recover from Drive C option, you have a new feature
called "Action" where you can select to View the Raw Note Data or Recover it.
10-03-2011
1448   When you post charges for Hospital or Nursing Home Visits, the Hospital
      Number is now captured. In addition, you can change the Hospital Number on
Posted items by clicking on the Posting Date field of the charge line from   the
ledger screen. Also, you can include the Hospital Number as one of your
Criteria when running the Transaction Ledger Search Report.

10-02-2011
1447   You can export an individual patient's EMR Records creating a folder on an

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External Device like a USB Drive. To do this make sure you have the empty
Device Installed on your work station and that you know it's Windows Drive
Letter. Then obtain the patient's Account Number, and proceed to the EMR
Desktop Screen. Select the top toolbar "Tools" option, then select the
Option "Export Patient(s) Folders(s)", follow on screen instructions.

09-30-2011
1446 There is a new top toolbar option "Blank" on the SOAP Note screen.
     Selecting this option will save any note you might have open, then
Quickly close the screen and re-open the screen without any patient
selected, but ready for the Next patient. Then to quickly open the
next patient use the "Pats" Icon.

1445 The last user to open a SOAP Note in Update Mode (Not Browse) is automatically
displayed to the left of the SOAP Note Title field. If you open a note that
someone else last opened in the Update Mode (Not Browse) the note will
automatically be in the Browse Mode, you will need to click the yellow
     "Browse" label to switch to the Update Mode, only do this if you need to change
the note yourself. This is required due to MU tracking requirements.
09-29-2011
1444 The Complete Government list of ICD9 codes have been updated with the latest
New, Deleted, and Revised codes effective Oct. 1, 2011

09-26-2011
1443 When you open a SOAP Note for a patient, if they have any photos in the
Images folder, the Photos label will turn Pink.

09-25-2011
1442 When displaying the Insurance Carrier Archive information for a patient you
can click on a new button "Update Mode", allowing you to click on a line   Entry
then edit or change the archived information.

09-23-2011
1441 On the SOAP Note screen you can use the key combinations Alt S to Sign the
note, and Alt P for the entire note Spell Checker.

1440 On the SOAP Note screen when using the Magnifying Glass Icon to display the
whole note if you maximize the display windows the text area will get larger
and the font size will get larger too.

09-22-2011
1439 On the SOAP Note screen if you have placed extended text in the Review Of
Systems Line items, place the mouse on the colored text of the item and
The on screen help will pop up showing you the text you entered.
09-21-2011
1438 The SOAP Note screen has a new top "Tools" option "Add Note to SOAP Note Review
List".

1437 The SOAP Note Review option has many enhancements, you can read about them by selecting the top "Help" option in the SOAP Note Review screen or by opening www.powersoftmd.com/technote/SOAPNoteReview.pdf

09-13-2011
1436 There is a new feature available from the Charge Posting screen that will display a list of all Signed SOAP Notes that appear to have charges that haven't been posted. You can then click on this list to bring up each patient's Posting screen. Once on the screen you can use the SOAP button on
     the bottom of the screen to automatically bring over the Charges from the SOAP Note without re-entering them. We recommend watching the video on that Covers the topic at: www.powersoftmd.com/FlashEMR/SOAPNoteBilling.htm

09-12-2011
1435 The "Patient Search by Criteria" report now lists the carriers Co-Payment when using the "Expanded Detail Information" option.

09-08-2011
1434 A new management report "Payment Distribution Differences" is available from the Management Report Menu. This report lets you list all accounts where the CHG Code payment distributions mismatch the actual posting amounts.
09-06-2011
1433 EMR SOAP Notes are automatically saved into a secondary location within PowerSoftMD, called a Shadow back up. Any note saved in the patient's folder will be copied to the shadow folder if either the note isn't already in the shadow folder, or if the new note file is larger than the one in the shadow file. This is automatic additional backup feature, it does not replace or eliminate any other backup feature, including the note backup to Drive C.

     To recover a note using this feature you will use the Tools option on the SOAP Note screen, then select "Recover Soap Note", and then "Recover from Shadow
     Folder".

09-05-2011
1432 There is a new optional screen you can use to indicate where you want payments returned to. From the Utility Menu, select "Company Name", then use the
     "Pay To Address" button. This is helpful for 5010 Compliance if you use a PO Box to receive your payments.

1431 5010 Compliance documentation has been completed and can be found on our website. We are also faxing, mailing, and emailing the information to all   our clients. You can even watch a detailed video at:
     www.powersoftmd.com/FlashPMS/5010Compliance.htm

08-30-2011
1430 On the SOAP Note Magnifying Note print screen, if the SOAP Note had the "Allergies None" on the top left of the SOAP Note screen checked the   display will show "No Known Allergies" beneath the "Allergies" section.

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1429 On the SOAP Note screen you can set up Default Text Lines to be filled in
when you click on a "Review Of Systems" Negative button. Create these   defaults
by using the top Tools option, then "Edit Pop Up Lists, Control Lists,   &
Defaults", then select "Review of Systems Neg Default Txt".

08-16-2011 1428 The CHG Groups button on the Charge Posting screen can now
include Units.
08-09-2011
1427 There is a new login User ID security option you can set to allow a User ID to
      Open anyone's Message Center Mail Box. The option to check is called
      "Allow me to access anyone's Msg Center Mail Box". After setting this option
      for a User ID, if you logout of PowerSoftMD and back in with this ID, you will
      be able to open anyone's Message Center Mail Box.

08-08-2011
1426 There is a new EMR Report "Problem/Diagnosis Search List" which lets you search
the "Medical Problems" for patients within any visit date range.

1425 The Medical Problems screen is displayed when you click on the "Medical
Problems" button the SOAP Note screen. If you are on an open visit you can
update the list.

08-02-2011
1424 On the SOAP Note Patient Profile screen, if a Patient is marked as "Deceased"
a new field will appear on the bottom left hand side, "Deceased Reason(s)".
07-31-2011
1423 From the Primary Menu there is a new AID button "Diagnosis" you can use to
Search for Diagnosis Codes.

1422 From the Primary Menu there is a new AID button "SOAP Review" that lets you
View and/or update the Signed Note Review Log for SOAP Notes.

1421 On the SOAP Note screen you can activate a new SOAP Note Signed Note Review
Log Data Base. From the top Tools option, select "Option Setup" then   Check
the "Generate Signed Note Review Log" option.

07-28-2011
1420 When using the Red Diagnosis Search button on SOAP Note eSuperBill or
Assessment screen, the search has been improved to show both your custom
Diagnosis list and the Governments list at the same time.

07-24-2011
1419 All CDC Growth Charts are available from the Vital Signs Screen.
07-23-2011
1418 EScripts now captures the Pharmacy Information used and Additional Drug
Details, for example if a Topical Cream was prescribed. You can see this
additional information by using the eScripts button on the patient's SOAP Note

screen and selecting the top toolbar "Details" option, then scrolling to the far right.

07-22-2011
1417 Since some of the Insurance Tracking Reports use information from the Patient's Insurance History Window, when you select the Insurance Tracking option from the Report Menu you will be asked if you wish you run the Insurance History Window Clean Up Utility. We recommend saying Yes and running this Utility about once a month.

1416 To Help Keep from submitting really old charges, the Last Claim Date fields on the Patient's Insurance screens are protected. If you must manually update the fields, use the top toolbar Tools Option, then click "Un-Lock the Claim Date Fields".
1415 When submitting a batch of electronic claims if somehow the Last Claim Date on the Patient's Insurance screen is blank or older than 6 months, automatically a 6 month old date will be used. In other words, it would like you submit charges older than 6 months. If you need to do this you can use the   "Elec Re-Sub by DOS" option.

1414   On the SOAP Note Appointments Window the right hand yellow selection boxes are Larger allowing you to see more options at once.

07-20-2011
1413   On the SOAP Note screen the eSuperBill screen has a new format that let s you see the complete diagnosis code descriptions. Also if you try to exit the eSuperBill without Generating the Coding, you will automatically be prompted to do so. You can set an option to use the older format by using Tools then Options Setup.

07-17-2011
1412   On the SOAP Note screen you can now set up text to be filled in on the Exam Area when clicking both the Normal and/or Abnormal buttons. The text can   also optionally be sensitive to the patient's Sex and even contain Macros.   You can create and/or edit this text by using the top toolbar "Tools" option,   then selecting "Edit Pop Up Tables & Control Lists", then selecting
        "Exam Buttons – Text when Clicked". You can watch a short video on this at:
        www.powersoftmd.com/FlashEMR/ExamButtonText.htm

07-16-2011
1411   From the Primary Menu you can use the new Drop Down Arrow next to the
        Patient Icon to go directly to their Insurance Screens or General
Screen. If you just click the Icon you will still go to the General
Screen as always.

07-10-2011
1410   The "New Patient Tracking" report from the Reports Menu has new options to Search for patients based upon either the "First Visit Date" on their General Screen or on the "Date of the First Charge Posted".

06-24-2011
1409   On the Patient Ledger screen you can use the Page Up and Page Down keys to Scroll up and down through the ledger without using the mouse.

06-20-2011
1408   You can view and/or print Patient Growth charts from the Vital Signs pop up window on the SOAP Notes screen. On the Vital Signs screen select the top toolbar "View Graphs" option, then "Growth Charts".

06-05-2011
845   The patient Vital Sign screens have a green "Report" button to general a report over any range of dates on any or all Vital Sign fields.

844   The patient Vital Sign screens allow for weight to entered in both pounds (lbs)and ounces (oz).

06-02-2011
843   When printing out a patient's Appointment Slip you can customize the Practice Name printed on the slip by using the new top toolbar Tools option. 06-01-2011
842   On the Schedule when you click on a patient's name entry the Pop Up window has a new "Held Pay" that brings up the Held Payments Window for the patient.

841   On the Post Payments screen the screen will remember and automatically fill in the Primary Insurance carrier Comment field (which can be used for the Insurance Check Number) as long as you stay on the same carrier. Typically this is useful for bulk checks. If you don't like this option, use the top toolbar "Tools" option, then select "Options" and check the entry labeled: "Disable Auto Fill for Primary Insurance Comment Field".

05-31-2011
840   The Patient Export Excel format option now includes the patient's Email Address.

05-30-2011
839   The "Transaction Ledger Search" report generates an Account Number file of Matched patients, this file can be used by the "Patient Search by Criteria" report. This way you can zero in on patient from both their Ledger contents, like CHG Codes, Diagnosis, Payment Info, and other patient info at the same time. Besides the report of matched patients, the generated account number work file can be used to control other functions like the Mail Merge and Patient Export.

05-19-2011
838   The EMR SOAP Note Global Text Search option now has optional Criteria Regarding patient Habits.

05-17-2011

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837   There is a new top toolbar option on the Message Center "Sign" that can be
Used to electronically sign a message center note. After being signed it is
closed, but, it can still be reopened and either stored or moved to another
mail box.

05-13-2011
836   When print the Daily Schedule and/or Daily Schedule Telephone List Report,
There is a new on screen option to let you easily select and remember your
desired printer.

05-10-2011
835   On the SOAP Note screen there is a new option "Document Library" available
From top toolbar "Window" drop down options list.

05-07-2011
834   On the "Patient Search by Criteria" Report there is a new option you can
Select to limit search to "Deceased" patients.

05-05-2011
833   There is a new EMR Report, Report #15 that lets you search all patients for
any specific prescribed medication.

04-20-2011
832   Try the New Schedule Program that no longer Locks Days in the Browse Mode!
From the Primary Menu select the "Options" button, then click the option
called: "Use New Schedule Program without Browse Mode".

04-11-2011
831   The EDR Flow screens have a new top toolbar "Export" option that will export
the Flow Sheet into an Excel CSV type file.

04-10-2011
830   ID Cards scanned in through the "ID Cards" window are automatically archived.
When you scan in a new card the old card as well as the new card images are
automatically stored in the Documents, IDCards Folder. If you don't have this
folder defined, it will be created for you. You can access the archived
images by using the new "View Archives" button on the ID Cards window.

        On the "View Archives" window you can view and/or delete archived images.
If you do not wish to use this feature you can use the top "Tools" option   on
the "ID Cards" window and turn off the check mark on the "Enable Archiving
Cards" option, by clicking on it.

04-05-2011
829   When print Notes from the Message Center blank lines are no longer removed.

828   On the Daily Reports option, the Held Payments Report has Totals by Payment
Types at the end of the report.

827   There is a new UserID Security setting you can activate to allow anyone to
switch to the users Message Center Mail box. Just check the new option
called: "Allow anyone to access Msg Center Mail Box" on the users Security
settings.

04-03-2011
826   The Patient Insurance Windows automatically show the Carrier Name in addition
to the Carrier Number.

825   On the General, Posting, and Ledger screens you can use the Down Arrow to the
        Right of the top Insurance Icon to bring up a new Mini Insurance Window.
Selecting the "Insurance Mini Window" option lets you update patient's
Insurance Information without leaving the screen you are on.

824   On the Posting screen there is a new yellow "Mini Ledger" button.
03-24-2011
823   When scanning in documents using the EMR Acquire function if the name you are
about to give the document already exists in the folder, a warning will be
displayed giving an opportunity to stop the scan and put in a new name.
03-22-2011
822   The EMR Documents Log interface has a new option allowing you to view the
patients "Flow Sheets", once you click on a documents name.

03-19-2011
821   The Maximum number of Units posted for an individual charge has increased from
99 to 999, which is the limit of an HCFA 1500 CMD Claim form.

820   From the SOAP Note screen if you select the Print Icon and then select either
the "Primary Doc" or "Referral Doc" option, the doctors Fax Number will be
placed into the Windows Clipboard. This makes it much easier to directly fax
your Quick Form letter to the doctor. All you have to do is direct your   print
function to your fax printer driver, then right click on the printer   drivers
fax number field and paste their number in. Naturally, this will only   work if
you have the doctor's defined on the Patient's General screen and the   fax
number stored in the Referral Sources data base.

819   eScript Changes
- You can write an eScript from a Signed Note as well as Un-Signed Notes.
- When using eScripts from a SOAP Note if there are medications already in the
  Assessment and Plan, a Pop Up Window will display them on top of the
  eScripts screen. If you don't like this new feature you can set and option
  to eliminate it by using the toolbar "Tools" option, then select "Options
  Setup" and check "Eliminate eScripts Auto Meds Pop Up Window".

03-12-2011
818   The EMR Documents folder has a new option listed above the Document File list,
        "Sub-Category". You can set up Tab Sub-Categories by using the top toolbar
Tools option then "Tab Sub-Categories". This lets you easily subdivide
documents by part of their file names. In addition, if you have a Sub-

Category specified when you open the Acquire(Scan) window the Sub-Category name will automatically be added as part of the documents file name. Try using the top toolbar "Help" option then select "Videos" and "Document Sub-Categories".

03-08-2011
817   The EMR Patient Profile Screen has a revised Ethnicity/Origin field and a new Language field.

03-01-2011
816   When printing a single HCFA 1500 claim form there is a new Yellow "Copy" button that lets you print a claim as a simple copy and does not update the patient's Insurance Claim History Windows.

02-27-2011
815   On the SOAP Note screen the Dictation Microphone button on the upper right hand corner of the screen will be displayed even if you turn off the top keyboard display.

814   You can now eliminate or hide portions of the SOAP Note screen if you don't use them. Use the top "Tools" option, then "Options Setup".
- Exam Check Buttons
- Review of Systems
- Pop Up List Buttons
- Shortcut Buttons
- SubList Button

02-25-2011
813   On the SOAP Notes screen there is a new button on the upper left side called "Load Vital Signs". If you start a SOAP Note and didn't intital load the matching vital signs when you started the note, this button will load them   at the beginning of the Examination window.

02-20-2011
812   You can set up completely different SOAP Note Template and ShortCut files
        Based on the Login User ID. On the User Security Window for the User ID, Specify an optional 2 digit EMR Suffix. Then copy the entire \EZW\EMR\EXAMTAB folder, to create the folder for the new 2 digit EMR Suffix. For example copy EXAMTAB to EXAMTAB01.

02-12-2011
811   The SOAP Note Quick Form Mail Merge function has several new symbols
        &revsys   "Review of Systems"
        &ovboxes "All Overview Window Boxes Combined together"
        &ovbox1   "Overview Window Box 1"
        &ovbox2   "Overview Window Box 2"
        &ovbox3   "Overview Window Box 3"
        &ovbox4   "Overview Window Box 4"
        &ovbox5   "Overview Window Box 5"

02-08-2011
810   The SOAP Magnifying Glass Note Display window has a new "Copy" button that copies any portion of the Note you have highlighted and places it into the Windows Clipboard. You can then paste it into any SOAP Note by clicking the mouse Right Button, or using the NOTE Paste button.

809   The SOAP Magnifying Glass Note Display window now has options to let you Specify to display CHG Code and/or Diagnosis Codes Lines in the Assessment/Plan or not.

808   The "Mini Ledger" display window automatically stays on top of other open screens.
807   When using the Batch Patient Statement view windows, there is a new top Toolbar option "Mini Ledger" that will display the patients ledger information on the same screen.

02-07-2011
806   You can easily move a patient photo from one account to another. Click on the "Photo" button from the General screen, and select "Move Photo".

805   On the Scheduling large Check In/Out Functions" screen, if a patient's account status is marked anything other than "ACTIVE", their status will be highlighted and blinking under their photo.

804   When POSTING Charges using the "SOAP" button to extract Charges from SOAP Notes, the "SOAP Note Code Extraction" Window has a new button "View SOAP Note" which will let you view the SOAP Note for the Date of Service you have highlighted. This way you may scroll through the entire note, including the Chief Complaints and Assessment and Plan, without leaving the POSTING screen.
02-06-2011
803   The Scheduling Cancelation Window has a new option allowing you to cancel the appointment and leave it on the Window but colored as Red or Grey.   Also the Account Number special characters are changed from {} to () so that   they can noted as Canceled on the "Count of Scheduled Patients" Report.
02-03-2011 802   The SOAP Notes "eSuperBill" screen has been greatly enhanced.

01-28-2011

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801   The SOAP Note "CopyNote" function has improved allowing you to add previous
note information easily to already started notes.

01-26-2011
800   Quick Forms has been enhanced:
- The Quick Forms Menu is larger and reformatted to be easier to read.
- All Quick Form ".frm" files are automatically converted to   the standard
  windows format ".rtf" files.
- There is a new Toolbar Help option with direct access to Internet Videos.

799   eScript processing from SOAP notes has been improved so that after accessing
a Patient's eScripts screen if you don't submit (transmit or print) any
scripts, you will be prompted asking if you left any scripts pending for   later
Doctors review and submittal. If you answer YES then the patient's   SOAP Note
screen will flash that there are "eScripts Pending", and when you   view the
"Open SOAP Notes" listing their "eScripts Pending" will be displayed.
01-20-2011
798   The User Defined Data screen has a new button "Clear All Fields" allowing you
to quickly clear all the data fields.

01-18-2011
797   The Message Center automatically displays a list of Allergies for the patient
if the list exists.

01-14-2011
796   When you Login to PowerSoftMD if the amount of Free Disk Space on your Main
shared Disk Drive is equal to or less than 10% of the entries drives space,   a
warning message will be displayed telling you to have your hardware   technician
upgrade your hard disk.

01-13-2011
795   There is a new Message Center option you can set to make the Message Center,
occupy the full screen when you open it. This makes the Message Center list
of messages potentially longer showing more of your list. From the Message
Center use the top "Tools" option, then select "Options", then check
        "Make Message Center Use Full Screen", save and completely exit the Message
Center, then re-open the Message Center.

01-12-2011
794   On the SOAP Notes and Message Center screens if you use the Simple Script
Beaker Icon, you can now use the top Tools option to create and edit a   custom
list of Refill Values.

793   The Patient Reminder List display has a new option
"View All - including Future Reminders".

01-09-2011
792   The EDR Documents folder top "Print All" option now lets you select which
documents to print from a check list.

01-08-0211

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791   When using Quick Forms from the SOAP Notes or General Patient screens, you may use a new symbol &mrms based on the patient's gender it will output Mr. or Ms.

| P a g e

01-07-2011
790   You can now completely control how your SOAP Note print out looks. Using the large magnifying glass Icon on the right hand side of the SOAP Note screen   to print the note, select the "Change the Order of the Note Sections" button.
01-06-2011
789   On the EMR Desktop and Profile screens the top Toolbar "Menu" option has more direct links to the Patient screens and other Menus.

788   On the Payment Posting screen the "Reminder" Window option as been added to the drop down "Window" list of screens.

01-03-2011
787   From the Message Center you can select between a Simple and Advanced Script writer for non-eScripts, by using the top Toolbar "Options".

786   Users that have EMR Access can bring up the Mini Documents display from the General, Ledger, and Insurance patient screens by using the top Toolbar "Window" option, then "Mini Documents".

01-01-2011
785   When viewing the Enhancement Lists you can highlight a portion of it using your mouse, then use new Print button to print just the highlighted portion. Naturally, you can still use the Print All button to print the entire list.

784   When Importing Photos if you set the option to "Prompt for Name" a new windows will be displayed letting you easily name the Image with the Date and   a description.