PowerSoftMD Enhancements 2012

12-09-2012

1509 There is a new Forms Option "eMail Blaster" that can be used to send marketing Emails, like Newsletters, to patients. It has a built-in "Help" menu option.

1508 The "Recall Search by Criteria" report has a new criteria, the patient's gender. This way you can distribute medical information of announcements on Multiple criteria, including the patient's sex.

11-28-2012

1507 There is a new much improved Diagram Window program available. To activate it Use the top toolbar "Tools" option, then select "Options" and check the option Called "Enhanced Diagram Window". This new Diagram Window has many new features, including the ability to have Shortcuts associated with each symbol. This feature is still under development, so Talk to Data Tec before trying it.

1506 SOAP Note Templates have new options you can add. When editing a SOAP Note Template you can select the option "Additional Template Actions". First select the Template name you want, then click "Additional Template Actions" option, and click the "Edit" button. You will be able to specify actions to occur after the Template is processed. For example, automatically Launch the Diagrams or Appointments Window.

11-20-2012

1505 The Lab Monitor window available from the Lab Track screen now has a Message Center button that can be used to add a Message if desired. Remember if you are importing HL7 Lab Results we recommend using the IMPHL7 function instead Of the Lab Track screen.

11-14-2012

1504 The "Recall Search by Criteria" report has a new option that allows you to Create a list of Email Address for the patients meeting you criteria. You simply check the new option called "Export Patient Emails into a Text File".

11-11-2012

1503 There is a new option on the SOAP Note Magnify Glass view of the entire note. The option is called "Hide Options Panels". If you check this the Options Panels on the left will be hidden and the SOAP Note display area will be wider.

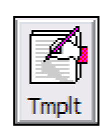
11-01-2012

1502 On the Enhanced Primary Menu the top Forms and Reports Icons have drop down arrows for quick access to major to Major options.

1501 You can set the Enhanced Primary Menu SOAP Note Icon to default to displaying the "Quick SOAP Notes" screen by using the "Options" button on the bottom left hand corner of the Primary Menu, then checking the option called "Default to Quick SOAP Note Screen".

10-27-2012

1500 On the EMR SOAP Note Screen when using the Pop Up Template screen, there is a new alphabetic panel you can click on to quickly list templates beginning with any specific letter.



1499 If you use the newer style Primary Menu, if there are Lab Results waiting to be imported the IMPHL7 button will automatically blink. If you stay on the

Primary Menu, the Lab Result folders will be automatically checked approximately every half minute.

10-20-2012

1498 There is a new option you can set for the SOAP Note Large Magnifying Glass Viewing Window to allow blank lines in the Assessment/Plan to be displayed. On the Magnifying Glass Display window, select the top toolbar "Options", then "Display", then click the option "Show Blank Lines in Assessment/Plan".

10-19-2012

1497 There is a new button called "View 10 PDFs" on the EMR Documents Window that Will automatically open and display the last 10 PDF Type files based on their Date of creation or modification. We recommend using Fox-It PDF Viewer to view them, using Fox-It's Tab format.

1496 The Documents Log Review "Document View" window has new features:

- There is a SOAP Notes button to directly open the selected patient's SOAP Note screen
- There is a Disease Registry button to directly open the selected patient's Disease Registry screen
- A list of the patient next appointment is automatically displayed, if there are multiple appointments you can click the drop down arrow to see them

10-18-2012

1495 The Advanced Utility Menu option "Export Patient Records" has a new option you Can use "Export Name and Address Only".

10-10-2012

1494 In the past if you had multiple Schedules they would have to be numbered consecutively (1,2,3,...). Now you can skip schedule numbers and schedules 2 through 30 will be looked for automatically when using the NextFile toolbar option.

10-04-2012

1493 The EMR Report Menu "Visit Record List & Statistics" report now automatically Summarizes patient visit counts by Insurance Carrier. It counts the carrier regardless if they are the Primary or Secondary Carrier.

09-12-2012

1492 On the SOAP Note screen's Magnify Notes Display Window there is a new option called "Additional Notes Box" you can check to display any text that might be in the notes Additional Notes Window.

08-30-2012

1491 There is a new report you can use to help find patients that are active but haven't been in for a specified period of time. The report also generates an Account Number Work file that can be used to send them a Recall Card, Quick Form Letter, or print mailing labels. From the Reports Menu select "Recall Search by Criteria" button. You can even Select patients by age ranges, making it very useful to help meet the Meaningful Use Patient Reminder objective.

07-29-2012

1490 On the SOAP Note screen when using the Magnifying glass to display a visit note you may customize the wording for Electronic Signatures. The default displays

"Electronically Signed". To customize the wording from the Display Window use the top Tools option then select "Edit Electronic Signature Wording". An example of how you might wish to change it would be:

"Electronically signed using individual secured passwords"

07-07-2012

1489 On the Schedule when you click on a patient's appointment name entry, the "Print" button displays a menu of all the Patient Forms you can print.

07-04-2012

1488 There is a new Schedule Appointment Reminder Export feature that you can use to interface with www.reremind.com to send Voice, Email, or Text appointment Reminders. From the top of the schedule screen select the Tools option, then Export, then "CSV Appt File for Common Interfaces".

07-01-2012

1487 The EMR Image folder has a new option to display the image thumbnails in reverse order. This way if you name the images beginning with the date in yyyymmdd format, the newest images would be shown first. To use this feature on the Images screen use the top toolbar "Options", then check the option called "Reverse Order of Images in Image Folder".

06-28-2012

1486 The Schedule Patient Count report now allow you to specify specific Insurance Carriers to be included or excluded.

06-21-2012

1485 On the SOAP Notes screen you can set a new option to cause the large Flow Icon to open the Windows Excel Document interface instead of the PowerSoftMD Flow program. To do this, use the top toolbar "Tools" option then "Options Setup" then check the option "Top Flow Icon Open Excel Flow Sheets".

06-16-2012

1484 When you open the Documents Log screen, it will remember the last folder you had selected to view (remembered separately for each work station). If you wish to view a different folder, simply use the down arrow and select "ALL", then use it a second time to zero in on another folder.

1483 Document files that have been Scanned In or Imported and are in the Documents Log, if they are renamed their name in the Document Log will automatically be Updated. This limits the length of their new file name to 30 characters.

06-10-2012

1482 By Default the "Template" processing of the SOAP Note will use one long Window to process a Template when you select one. It used to open a separate window for each note area; Chief Complaints, HPI, etc.. The Long Window does have Separate headings so you will know which portion of the note you are working with. If you don't like this new "Template" processing window, you can use Tools, then Option Setup, and check the option labeled "Use Older Style Template Processing Windows" to use the old method.

05-29-2012

1481 There is a new option available when printing Recall Cards or Letters, "Doc Selection List". This will prompt you to enter a list of Doctor Numbers that must match the Patient's Doctor number on their General Screen.

05-25-2012
1480 There is a new option available from the Forms "Labels" option. If you check the option "Update Patient's Recall Sent Date" when you print the labels the Recall Sent Date on the Patient's General screen will be updated with the current date. Typically we recommend you use the option to actually print on Recall Cards, but if you just print labels for Recall Cards you should use this new option.

1479 The Dymo Label Type Print function has 3 new symbols that can be used when setting up label templates. This can be used with special Label paper to easily print appointment cards for patients.
- &nextapptdate MM/DD/YYYY for patient's next appointment
- &nextapptdtelng DDD MM DD, YYYY for patient's next appointment
- &nextappttime HH:MM for the patient's next appointment

05-24-2012
1478 The Quick Forms Menu has new features including:
- The "Generate" button has been renamed "Create File".
- The "Create File & Print" generates & stores the document then prints it.
- The "Create File & Edit" generates & stores the document then opens it with your default word processor.
- There are new Printing options; we suggest you try them all.

05-10-2012
1477 When scanning documents into the Patient's Documents Folder, you are suppose to wait until all the document pages are completely scanned before clicking the "OK" button. If you don't wait this can cause the document just scanned not to be logged into the Documents Log.

Now if you accidentally click the "OK" button before the scanning if finished, PowerSoftMD will automatically Re-try searching for the scanned file every one second. If after ten seconds the scanning still isn't completed you will be asked if you want to Re-try again.

Some large documents or slow scanners can take several seconds to complete the scanning. We recommend replying <u>YES</u> to the <u>Re-try</u> prompt. Eventually, if you say you don't Want to Re-try again, the document just scanned <u>WILL NOT</u> be LOGGED in the Document Log.

04-16-2012
1476 On the EMR Problem List screen for a patient, when you use the "Ledger Diagnosis" button you can now select multiple Diagnosis at one time.

04-14-2012
1475 On the SOAP Note screen when using the large Magnifying Glass Icon to display the entire Note, any Medications in the Medications Regimen Window are automatically Displayed. Also when you use this display screen to print the SOAP Notes using either Format 1 or 2, any Tablet Diagrams associated with the Note are automatically printed.

04-12-2012
1474 The Held Payment windows automatically shows the patient's account balance. This can help prevent collecting co-payments for patient's that have credit Balances.

04-06-2012
1473 The LabCorp Electronic Request interface has the following enhancements:
- The Patient's Primary and Secondary Carriers are automatically displayed.
- When submitting labs if someone other than the patient is responsible for For the Insurance Coverage a screen will pop up letting you review and/or Correct their name.
- Labs that allow text data entry have a "ShortCuts" button letting you define and use Short Cut text paragraphs including the use of macros.

04-02-2012
1472 On the Problems screen from SOAP Notes there is a new button "Ledger Diagnosis" that lets you display a list of unique diagnosis from the patient's ledger. If you click on a diagnosis listed, it will be added to your problem List. This can help you get their initial diagnosis loaded.

03-27-2021
1471 On the EMR Document Log Review screen when you select a document to review the patient's photo is automatically displayed. In addition, there is a new Button "View Meds Regimen" to let you see the patient's Medication Regimen.

03-17-2012
1470 The Patient Self Check In program has been greatly enhanced, you can watch a short 5 minute video at: www.powersoftmd.com/FlashEMR/PatCheckIn.htm

03-15-2012
1469 The Forms Menu – Quick Forms, "Quick Form Mail Merge" option has a new option To Update the patient's Recall Sent Date on their General Screens.

02-26-2012
1468 There is a New Billing option on the Forms Menu that lets you Auto Post a fixed statement fee on Patient accounts where they have been billed and haven't made any payments over a period of time. On the Forms Menu select the option called AutoPost Statement Fees.

02-25-2012
1467 When using the EMR Problem List Window, if you use the top Tools Option and then "Edit Description Pop Up List" you can follow the description text with an ICD9 Diagnosis code to be automatically used.
For Example: ACNE VULGARIS 706.1

02-23-2012
1466 The SOAP Notes Meds Regimen display window lists the doctor that was entered for the Medicine on eScripts. This way if you enter the Doctor's name for medications from another doctor, you can easily distinguish them from the meds your prescribed.

02-07-2012
1465 From the SOAP Notes screen if you generate a Quick Form, there is a new Symbol &planmeds that can pick up the medications from the body of the SOAP Note to be placed in form letters.

02-04-0212
1464 On the Lab Track display screen you can optionally enter in part of a Patient name to search for a specific patient.

01-20-2012

1463 There is a new Utility Option "Paper Claim CHG Comments" you can use to specify comments based on the CHG Codes used to print on Paper Claims. The comment line prints right above the Charge Line's Dates of Service. An example of when you would use this would be to send the NDC Number and Units for injections. Talk to your specific Carrier to determine the format of what they want. An interesting page to look at is (Search for NDC on web page): www.cms.gov/manuals/downloads/clm104c26.pdf

01-18-2012

1462 The Super Bill II option from the Forms Menu has the ability to print a New field from the General Screen, the Drop Down Status Field. You can use The Tools option and change the Control Table line 55 to print this info.

01-15-2012

1461 From the Patient's Screen when you print a Charge History by using the top toolbar "Print" then "Charge History", if the Responsible Name field is filled out on the General Screen, the printout will use that name in the address field, while the patient's name is still listed in the upper right hand corner.

01-05-2012

1460 There is a new option for the Held Payment window you can use to fill the Comment field in with a Default value. This would be useful at specific Work stations, like the front desk, making the comment "Co Pay" for example. Use the Tools on the Held Payment window option at the specific work station, then select Setup Default Comment.

01-03-2012

1459 When use the Enhanced Check In feature from the Schedule screen, the Schedule is no longer automatically minimized. You can still set an option to do this but we don't recommend it.