

PowerSoftMD Enhancements 2013

12-09-2013

0064 If a patient has "Authorized Persons" for their account, the "Auth Persons" Label will automatically blink on their Message Center entries. Then, you may click on the Label to open the "Authorized Persons" screen.

12-04-2013

0063 The Patient Info Form print functions support a second page. This allows for room for all the extra info now required by HIPAA.

11-23-2013

0062 There is a new Patient Info window "Authorized Persons" that can be used to Document persons which have authorized access to a patient's medical records. You can open this window from the General, Add Full Patient, and EMR Profile screens, by using the top toolbar "Window" option, then "Authorized Persons". If this information has been filled out for a patient a flashing yellow label "Auth Persons" label will be show on the left hand side of the patient's General screen. You can even click on the label to open the window. You will still need to get a signed authorization or Power of Attorney. We would recommend scanning a copy of the authorization into the patient's document folder.

11-13-2013

0061 The Patient Search by Criteria has 2 additions:
- Marital Status
- You can specify a Starting Account Number

11-11-2013

0060 The EMR Short Cut Editor screen has a new Alphabetic Panel to let limit the Short Cut names being displayed, to select from.

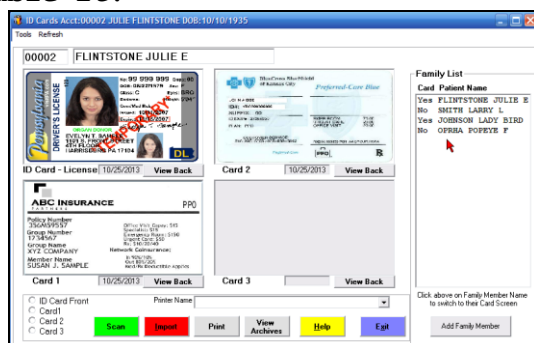
11-08-2013

0059 The Images Folder green "Import" button makes it easier to import batches of images directly in from a Tablet PC. If you are using a Tablet PC with it's own built in WebCam call Data Tec and we can help you set it up.
0058 The EMR Documents Log screen has a new "Message Center" button you can use once you click on a document to review it.
0057 The HL7 Import feature now has "Message Center" and "Disease Registry" buttons on the Import Window.

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10-25-2013

- 0056 The ID Card window has a new feature that shows you a Family List, and if they have ID Cards or Not. You can easily switch between family members by clicking on the family member name. This way you can only scan in the Insurance Cards on one family member, but easily see the cards from any family members screen. In addition, there is a "Add Family Member" button to which automatically updates the Responsible Acct Number field on the General screen for the dependents. This relationship, has nothing to do with billing, it's just a convenience for grouping families together. If for some reason you don't like this new feature on the ID Card window you can use the Tools option on the window to disable it.



- 0055 A new appointment activity log for each patient will automatically be created. This provides a new window on the bottom of the Appointments Display screen, The "Appointment History" window. There is also a new button below this window called "View Appointment Action History", which will show you the details of Adding, Moving, and/or Canceling appointments for the patient.

Appointment History					
Appt Date	Time	Action	Comment	UserID	
01202014	10:00AM	ADDED	FBSE	HALG	
11072013	10:30AM	ADDED	FRX2	SUSAN	
10252013	09:45AM	ADDED	EXCS	HALG	

10172013	01:00PM	ADDED	ACNE	HALG	

View Appointment Action History

Cancel Help Save Exit

10-16-2013

- 0055 The View Message Center Notes window from the SOAP Notes screen has a new button "Add New Notes" to allow you to add new Message Center Notes.

10-11-2013

- 0054 The HCFA 1500 CMS Print screens let you select from a list of printers available on your computer, thus not necessarily using the Windows default printer.

10-07-2013

- 0053 The Patient Search by Criteria has a new Criteria "Resp Acct Num Greater Zero". This would let you list all patients that have been some other account marked on their General screen as being the responsible account.

10-07-2013

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0052 On the EMR Document folder you can set a new option to automatically display Documents after they are scanned in. Use the top Toolbar "Tools" option, then "Options Setup".

0051 On the SOAP Note screen top toolbar "Find" option there is a new feature "Schedule Cross Reference" that will let you easily find SOAP Notes that are missing or not signed.

09-20-2013

0050 You can now create a password for the Un-Sign Tools option on the SOAP Note Screen. To create this password, from the Define User Security screen use the Upper left hand corner Tools option, then the Password option. As always when You un-sign a note, when you sign it again the Userid, date, and time of when it was re-signed will be set.

09-15-2013

0049 The Images Folder has a new "Search" option. You can fill in the "Filter" Field with a word or date or any part of image file names and click the "Search" button and you will only see the photos which match. This way depending on how you name your images you see them in groups. For example an image name might be 20130518_1423(Left_Face).jpg, then you could search for any images containing "Face" or even "2013" and so forth.

09-12-2013

0048 On the new Tablet style Primary Menu, you can use the "Tools" top toolbar Option, then select "Options" and set the Menu to activate either the New "Quick SOAP Notes" screen designed for Tablet PC's, or the Legacy "Super Super Notes" screen, when you use the SOAP Notes Icon.

0047 There is a new style Primary Menu Designed for Tablet PC's. You can Activate it for your work station by clicking the "Tablet Menu" top toolbar option on the Login screen or by using the "Menu" top toolbar option on the Primary Menu then selecting "Tablet Menu". You can switch back just as easy.

0046 There is a new EMR SOAP Note screen option you can activate to disable the Immediate Notes Window from Popping up Automatically on the SOAP Note screen. From the SOAP Notes window use the top tools option then "Options Setup" then Check the option "De-Activate Immediate Notes Auto Popup". Note, you can Create Clinical Notes that pop up on just the SOAP Note screen by using the Overview screen, use the "Over" Icon, then fill in the "EMR Reminder" window the bottom right of the Overview screen.

0045 The EMR Images folder has a new button "Webcam" to let you snap photos from your Webcam directly into the Patients Image folder. This can be extremely useful if you are using a Windows Tablet PC with a build in Camera, like the Surface Pro.

0044 The EMR Images folder has a new function allowing you to add text labels onto the bottom of photos. When you click on a photo use the new "Label" button.

08-07-2013

0043 There is a new button on the EMR Photos or Images window, "View 2 Side by Side" which lets you see a full screen view of any 2 photos you have selected side by side.

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08-06-2013

0042 The Schedule Patient Count Report has the Patient Type as new search criteria. You can even search for 2 patient types at the same time, for example: Medicaid & Reduced Fee.

0041 The General screen has a new Patient Type available in the upper right hand Corner Drop Down Arrow field. It is "Reduced Fee".

08-04-2013

0040 The EZHOME program to run PowerSoftMD on your home computer has been enhanced to support restoring from the Encrypted backups.

0039 The Backup button from the Primary Menu lets you select between the Legacy Non-Encrypted Backups Menu and the New Encrypted Backups Menu.

0038 We have added the following new fields on the Scheduling Small New Patient Add Screen: Patient's Employer, Spouse's Name, SSN, and Phone

07-28-2013

0037 The Import Remittances function now has a new button called "Import All Files" making it easier to import multiple Remittance files at once.

0036 There is a new button on the Time Clock report screen that lets you display and/or print time sheets for all employees at one time. The button is called "Select and View All Employees".

0035 There is a new option to make Timing In and Out of the EasyClock faster and easier. Each Employee can be assigned a Pin number and use a set a new Option. Contact Data Tec if you are interested.

07-23-2013

0034 When Export Patient EMR Information there is a new option you can check "Patient Ledger" in the "Financial" box. This will create a PDF containing the patient's ledger items in the export folder.

07-18-2013

0033 There is a new Monthly Report option under the Referral Analysis Reports, "Outward Referral Listing".

07-12-2013

0032 When displaying a Signed Consent Form from a Patient's SOAP Note screen, when you press the Print Icon will ask if you want the Signature printed.

06-16-2013

0031 When printing "Patient Info" forms, you can specify what printer you want to use at your specific work station. You can also program a new field to appear on the form, the Patient's Email Address.

06-14-2013

0030 When Exporting a Patient's Entire Electronic Medical Record, there is a New option to let you export their information to a Portal Folder for an Insurance Carrier.

05-29-2013

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0029 Both Batch and Single Work Ticket printout programs have two new fields you can print. Check the options called "Patient Nickname" and/or "Patient Portal Info".

05-27-2013

0028 The Posting Comment box on the upper right hand corner of Post Charges and Post Payments screens will now automatically flash in red and white colors when it's filled in.

0027 There is a new magenta colored button on the Posting Screens "Post Comments". This lets you post comment lines to a patient's ledger. The comment lines are mostly for internal use only, they do not print on patient ledger print outs, Receipts, etc. An exception to this is that you can check an option on the Newest Style #3 Patient Statements called "Print Ledger Comment Lines related to Dates of Service" and have the comments print on the patient's bill.

05-16-2013

0026 When using the ID Card Scanning feature, there is a new option to force the Scan to use the COLOR option for ID Cards. Once on the "Acquire Scanner Image" Window, select the top toolbar "Tools" Option and click on the option called "Force ID Cards to Default to Color".

05-11-2013

0025 On the Patient's Ledger display screen there is a new option under the top toolbar "Tools" option called "Add Entry to Elec Resub by DOS List". This option lets you add claim entries right from the ledger screen to the Forms Menu's "Elec Resub by DOS" screen. This should make it easier to specific claims to resubmit.

04-26-2013

0024 The EMR "Export Patient(s) Folder(s)" option from the EMR Desktop Toolbar "Tools", has a new export criteria you can use, the "Doctor Number". This is based upon the Doctor Number on the Patient's General Screen.

0023 The Transaction Search report has a new option that allows you to change the Doctor Number on the General Screen for patients that match the search. To do this use the "User Flag Doc Num Change" button.

04-14-2013

0022 If the Critical Recall Flag is activated for a patient, the Name Search in Scheduling will have a blinking indicator displaying "Critical Recall" when you display their info.

0021 There is a New SOAP Note option you can set to automatically update the Patient's "Last Visit Date" on their General Screen when you SIGN the note if the Note's Date is newer than the General Screen's Last Visit Date. To activate this from the SOAP Note Screen select the top toolbar "Tools" Option, then "Options Setup", and in the Green Box check Option labeled "(17) Update Last Visit Date when Signed".

04-11-2013

0020 On the "Recall Search by Criteria" report, when viewing the report results there are new options that let you select to either open the Patient's General screen or the Meaningful Use Reminders screen.

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0019 The new Recall "Critical" Flag has been added as a report criteria for both the "Patient Search by Criteria" and the "Recall Search by Criteria" reports.

0018 There is a new Recall Flag Field on the General Screen "Critical". You can use this to indicate the Recall is Critical in Nature, like Cancer follow-ups.
Hint: Try using the top toolbar "Recall" option on the General, Posting, and/or SOAP Note screens, to update the Recall Info.

04-09-2013

0017 There is a new Criteria for the Patient Search by Criteria report, "Has Third Insurance Carrier".

03-28-2013

0016 There is a new POSTING option you can set on the "Posting Charges" screen to Automatically search for the Doctor Number from the SOAP Note for the Date of Service. To activate this feature, on the "Posting Charges" screen use the top toolbar "Tools" option, then "Option Setup" then check the option "Fill in Doctor Num based on SOAP Note for DOS". Remember when you define User ID's you can specify the Doctor Number Associated with each User ID. Then the last User ID to modify the SOAP Note will indicate the Doctor Number.

03-22-2013

0015 When you use the "Reminders" button from the Primary Menu, the Patient Reminders Window has a new option you can set that causes it to open the Patient's Reminders Data Window instead of opening their General Screen. This lets you update and/or clear the reminder easily. Just check the option "Open Reminder Window when the Entry is Selected".

03-12-2013

0014 You can now access the Patient's Charge Card Info screen from the Posting Screens in addition to the General Screen. Use the top toolbar "Tools" option then select "Charge Card Info". Remember you can set a password for access to this window. For help setting the password call Data Tec.

0013 The Insurance Information Display window has a new "NPI" button to let you Pick up the Doctor's NPI and/or Tax ID numbers quickly. You can use this Window when working with Insurance Web Sites to display patient info and then click on fields, putting the info into the Windows Clip Board, then You can Right Click on the Insurance Web Sites field and Paste the info. Launch this feature from the Primary Menu, selecting the top toolbar "Tools" Option and then clicking "Insurance Info Display".

0012 The Posting Screen "Files Locked" message has been improved to give you a Re-Try prompt.

03-10-2013

0011 When documenting an existing patient in the Message Center, if they have a Patient Photo on file, it will automatically be displayed. In addition, you can click on the Photo to see an enlarged view of it.

02-19-2013

0010 The General Screen Drop Down Status field is now available on the "Patient Search by Criteria" report. In addition, if this field is filled in it is Automatically displayed on the Newer Schedule Name Search screen.

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02-11-2013

0009 On the Patient Search by Criteria, there is a new criteria, "Patient has Email Address". Patients with email addresses will be considered.

02-10-2013

0008 The Advanced Utility Patient Export feature now allows you to specify which fields you wish to export, when doing the Excel CSV Format Export. Also, any generated email addresses containing @FakeEmail.com are blanked out. These are the type of dummy email addresses that you can add when you setting up patient portals.

02-05-2013

0007 There is a new Scheduling Feature you can use, if you utilize the Newer Style Non-Browse Schedule. You can set the Default Schedule Number to Open First, Based on the Day of the Week. This could be used if different Doctors or Providers work on different days of the week, and you wish to control which Schedule opens first. To use the feature, from the Schedule screen, select the top toolbar "Utilities" then, "Utility Option Menu", then "Set Scheduling Options", and then press the new Green "Schedule to Open Based on Day/Week" button.

02-04-2013

0006 There is a new Global Change Utility that allows you to change the Doctor Number on Ledger Items based on the Date of Service. Please consult with Data Tec whenever you think you would need to use this option.

01-27-2013

0005 When using the Dymo Type Label Print Window for Patients, you can create and use "Short Cuts", just like the ones in SOAP Notes. This way when using large label paper, you can print additional information like instructions for samples Right on an easy to use labels. You will find a new "Short Cuts" button along with a Toolbar option to Edit and Create your Label Short Cuts.

01-23-2013

0004 You can set a new option for the SOAP Note screen so that it comes up centered. This might be useful if you have a wide screen. On the SOAP Note screen select top toolbar "Tools", then "Options". Check the new option called "Center SOAP Note Screen".

01-03-2013

0003 On the SOAP Note screen when you use the "Msg" or "Msg Ctr Notes" button on the Lower left hand corner of the screen to see the patient's stored or completed Notes history, if they have any Pending messages in the Message Center the Count of Pending or Open messages will be displayed along with a button to View them.

0002 The Message Center Window has a new top toolbar option "Pending" that can be used to find all the Pending Messages for any specific Patient.

0001 The Message Center Window has new Icons you can use on a patient's note:
QForms - Allows you to easily create Letters using Quick Forms to print and/or store in the patient's Letter folder. This includes a new Quick Forms Symbol &msgtext which can be used to insert the message text into your form letter.

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Label - Lets you quickly print a Dymo Type Label.
Docs - Display Patient's Documents Folder
Letters- Display Patient's Letters