PowerSoftMD Enhancements 2019

12/26/2019
0043 You can specify Diagnosis codes to automatically update a patient's recall and even mark their recall Critical Indicator. The SOAP Note and/or Posting screens can be set to do this. Get the details at: **http://www.powersoftmd.com/technote/DiagnosisRecallUpdates.pdf**

12/20/2019
0042 The "Recall Search by Criteria" report has a new criteria #20 "Visit Date Range".

12/15/2019
0041 A new double check has been added to posting charges. If post a zero charge you will be prompted to make double sure you wish to post a zero amount. If you proceed to post the zero charge the activity will automatically be logged.

11/26/2019
0040 There is a new Schedule report "*Schedule Patient History Scan*" that can be used to help find appointments that might have been erased manually by mistake. From the *Schedule* screen select the top toolbar "*Print*" option then "*Schedule Patient History Scan*".

11/24/2019
0039 The EMR "*Export Patient(s) Folders(s)"* option has a new feature to create a password protected zip file when performing the function for a single patient. Use the new button labeled "*Export as Password Protected Zip File*" button. A default password as lower case patient initials along with the date in "yyyymmdd" format will be generated (if the patient has no middle initial the letter "x" will be used). You can override this password with anything you like that is a minimum of 6 characters long. Any Windows system should be able to open the type of zip file created.

11/21/2019
0038 If you have the Direct Texting feature activated you can send the same text to multiple patients at once. First you would use the *Reports Menu*, *Patient Search by Criteria* to generate an Account Number Work File; based on whatever criteria you want. Second, proceed to the *Forms Menu* and use the new *Text Patients* option.

10/25/2019
0037 For Certified Users the SOAP Note "*Open Visit Records*" and "*Closed Visit Records*" Lists have been improved to let you specify a UserID as a filter.

10/24/2019
0036 A new report option lets you easy follow up on charges that have been marked to bill the patient, but their Primary Insurance has paid zero. From the Monthly Reports Menu, select the "***Open Charges & Detail Aging***" option, then check the option labeled "***Have Ins, Prime Ins Paid Zero, Bill Status Bill Patient***".

10/15/2019

0035 The **Recall Search by Criteria** report now lets you specify diagnosis codes as additional criteria.

10/10/2019

0034 There is a new User Security option you can set to allow a user to only see the Activity options on the Daily Reports Menu. It's labeled "**Limit Daily Reports Menu to Activity Reports Only**".

09/26/2019

0034 There is a new report that compares any charges entered using the eSuperBill feature with items posted on patient's ledgers. From the **Reports Menu** select "**EMR Reports Menu**", then select "**eSuperBill/Posting Xref**".

0033 If you have your Schedule set for larger size text slots, when you appoint a service that indicates only one time slot, the service definition will be placed to the right of the patients account number in the time slot.

09/23/2019

0032 The Monthly Reports, Yearly Analysis report now lists the number of unique patients per month and total number of unique patients per year.

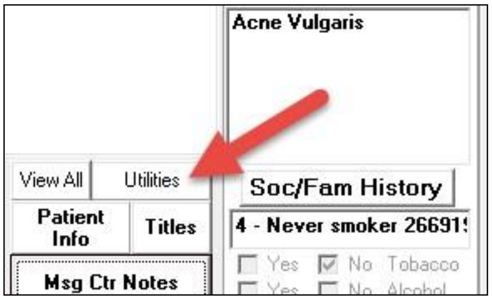
09/19/2019

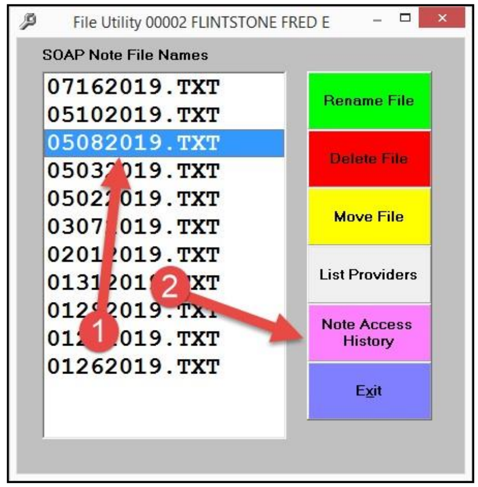
0031 PowerSoftMD now is now certified for **EPCS** (Electronic Prescriptions Controlled Substances). Contact us to find out how to become eligible.

0030 The latest government list of **ICD-10** Codes for **2020** has been added to our updates.

08/06/2019

0029 There is a new option PowerSoftMD <u>Certified users</u> can use to display the Access/Update History of any specific SOAP Note. From the SOAP Note screen select the "**Utilities**" button on the bottom left side of the screen. Then on the File Utility screen, click on the **Note's Date** and press the "**Note Access History**" button.





07/15/2019

0028 There is a new option on the **top toolbar** on the **General** screen labeled “**Email**”. This can let you email information to patients and doctors, attaching any documents in a **secure** fashion. You can contact Data Tec to learn how to use this feature.

05/15/2019

0027 There is a new option when Printing Batches of patient paper bills to have a much nicer looking statement. From the “**Forms Menu**”, select the “**Billing Statements**”, then select yellow “**Batch CHG Level Aging by Ins Pay**” button, and then check the option “**Include Background Image**”.

04/25/2019

0026 There is a new report you can run to get a list of insurance payments posted on a specific date **Sub-Totaled** by Insurance **Carrier** and **Insurance Check/ID Number**. From the **Daily Reports Menu** select the new button “**Insurance Payments by Carrier & Check/ID Number**”.

0025 You can edit **extra-long Check/ID Numbers** from the ledger when you click on a Payment line, there is a new field called “Check/ID Number” you can change.

0024 You can now enter **extra-long Check/ID Numbers** on payments from the Payment Posting screen. Use the buttons under “**Chk #**” on the right of the payment lines.

0023 There are several enhancements to **Remits** processing (Electronic Posting).
- The “**Remits List**” button on the payments posting screen has been improved greatly.

A. When you click on an entry in the list, it will automatically select the associated date of service and open the detailed posting screen. Here you can simply click clock on the “**Select All Remits**”.

B. After posting on a patient, click the “**Remits List**” as **second time** and the list will come up faster and **remember the last patient** you selected. This lets you move forward through the Remits list without losing your place.

- When applying the **Electronic Remits**, automatically the **Check/ID Number will be picked up** from the electronic file and applied to the ledger items.
- There is a new report you can run to get a list of insurance payments posted on a specific date **Sub-Totaled** by **Insurance Carrier and Insurance Check/ID Number**. To can run this report while on the posting screen by selecting the top **Tools** option then "**Ins Payments by Carrier Check/ID Number**".

04/19/2019

0022 On the Patient Payment Posting screen, the General Screen comment field is listed on the bottom right hand corner of the screen. Now if you click on the field you can change it without having to go to the General Screen.

04/15/2019

0021 There is a new Electronic Remits report called "**Remits Perhaps Not Applied**" that lets you list Remits that appear not to have been applied to patient accounts. In addition, from the report display you can click on items to directly open the Payment Posting screen and apply the remits. To run this report, go to the reports Menu and then select the "Electronic Remits" option.

0020 You can use a new User ID setting "**EMR Browse Only**" along with the existing "EMR Only Access" setting and specify an Insurance Carrier number to allow a user such as an Insurance Auditor limited access to patients belonging to their Insurance Company.

02/20/2019

0019 There is a new option you can set when submitting Apex Electronic claims, it called "**Auto Fill Box 19 Last CHG Comment**". If you check this box then if the last CHG Code listed on the claim has a comment on its ledger detail, the comment will be listed in HCFA Box 19 related field on the submitted claim.

0018 If you are seeing messages about old message center notes being displayed when adding new notes and you think the old notes don't exist you can use a new utility to fix the problem. From the Message Center then select the top toolbar "Tools" option, then "Clean Up Notes Patient Index".

02/19/2019

0017 When reading electronic messages on the "Portal Messages" screen, there is a new button you can use to import any attachments to any one of the patients Documents or Letters folders.

02/15/2019

0016 There is a new print out you can use to detail Patient Refund Information. From the patient's ledger, select the top toolbar "**Print**" option then "**Refund Info**".

02/14/2019

0015 When using the **View All** button on the **SOAP Notes** screen any notes stored using the "**Treatment Notes**" tab from the Profile screen will automatically be displayed. If you don't want these notes displayed click the "**Eliminate Treatment Notes**" check box.

0014 When Viewing Message Center Notes from the SOAP Note screen there is a new button "**Print Notes**" you can use to print the list of notes.

02/05/2019

0013 There is a new EMR Report available to print a detailed list of eScripts over any date range. It also gives the total count of eScripts. From the EMR Reports Menu select **#26** "**eScript Detail Listing**".

0012 There is a new tool in the **Message Center** you can use to automatically store any Messages over 6 Months old to the patient's notes folder. You will need to call Data Tec and get the **Special Password**. Complete a full PowerSoftMD Backup. Then starting from the **Message Center** select the top toolbar "**Tools**" option, then select "**Automatic Store Notes Older than 6 Months**" option.

- Optionally use the "**Filter**" and select one user, we highly recommend this approach. - Select the "**List Notes Older than 6 Months**" button.
- Use the "**Check All**" button or individually select the Notes you wish to store.
- Select the "**Move Selected Notes to Patient Folders**" to begin the storing process.

01/22/2019

0011 On the Apex EDI Insurance claims submit screens there is a new option you can check labeled "***Special Name Formatting Apex***"; if you check this then:

- Any embedded blanks within the patient's last or first names will be removed
- If the patient's relationship to the subscriber is "self" or "myself" the subscribers name on the claim will automatically be made identical to the patient's name. This is what Apex EDI recommends.

0010 If you attempt to delete a patient and they have future appointments scheduled a warning will be displayed showing the appointments and giving you the ability to abort the delete.

0009 If you change a patient's status to anything other than "**ACTIVE**"; if they have future appointments a warning will be displayed showing the appointments.

01/15/2019

0008 When using the Full Patient Add screen you can set an option that when you select an insurance carrier it will default to a relationship of "**M**" for Myself. To activate this option: open the ***Full Patient Add*** screen, select the "***Defaults***" button on the bottom of the screen, check the new option labeled "***Default to Insur Relationship of "M" - Myself***".

0007 The display of the company name on the login and primary menus has been improved.

01/14/2019
0006 When scheduling patients if a patient is scheduled for more than one appointment on the same day (even on a different schedule), a list of their appointments for that day will automatically pop up alerting you. If you don't like this list popping up you can **de-activate** it as follows: from the Schedule select the top toolbar ***Utilities*** option, select "***Utility Options Menu***", select "***Set Scheduling Options***" , and then check the option "***De-Activate Same Multi-Appt Notice***".

01/072019
0005 There is a new Charge History printout that shows Payment History and Ledger Charge Item comments. From the patients screen click the top toolbar "***Print***" Option, then "***Charge History***", and then "***Charge History with Payment and Comment Info***".

01/04/2019
0004 The "***Held Payments***" screen has been enhanced to hold **6 entries**, up from 3.

01/02/2019
0003 You can update the HAPI FHIR access databases for external doctor/entities and the patients they have access too. First, your UserID security must be set to allow access. Then from the MU Central Menu you can select the option "***Update HAPI FHIR Access***".

0002 The 3 up 30 labels per page print option has a new button you can select to print from a ASCII Comma Delimited Text File of Addresses.

0001 There is a new feature you can use to easily print a test page. From the Primary Menu select the new ***TestPrinter*** button.

If you have an inkjet printer and don't use it for a long time the inkjet print head can clog or dry out. Therefore, you could also use this new program with your Windows Task Scheduler to automatically print a test page on a periodic basis, like once a week. In the Windows Task Scheduler you would create a task to run "***C:\EZW\MED\Pgms\TestPrinter.exe AUTO***" (make sure the command line is passed the parameter AUTO) this will cause the program to be launched and print a test page to the last printer you specified using the program from the Primary Menu.