PowerSoftMD Enhancements 2020

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12/30/2020
0027 When you use the Texting button from the Primary Menu which opens the Texting Central screen, Texting Central now has a "_Print List_" button to optionally print out the list of texts.

10/14/2020
0026 The "_Patient Recall Search_" report has a new option "_17) has an Email Address_".
This could be used to send groups of patient's text messages.

0025 The "_Patient Recall Search_" report has a new option "_16) has a Cell Phone Number_".
This could be used to send groups of patient's text messages.

10/09/2020
0024 When printing a Patient Info form from the Patient's General screen you can select a new option to include the insurance carriers phone numbers on the print out. Check: "_Add Ins Car Phone_".

09/28/2020
0023 On the Desktop style SOAP Note screen you can maximize the diagnosis selection screen (after using the Assessment button), and the display windows will get larger based on your screen size.

08/31/2020
0022 When you click on a patient's entry on the schedule and select the "_AddOptions_" button you can use the new "_Text Patient_" button to text (Naturally if you have the texting feature activated).

08/25/2020
0021 The Scheduling "_Text Appt Notices_" feature has a new option you can select called "_Use Home Phone if Cell Phone is blank_".

07/29/2020
0020 _Multi-Factor Authentication_ is now available for the PowerSoftMD Login screen. This allows you to specify a Cell Phone Number associated with each User-ID; then when they Login send them a text message with a random 5-digit code they will have to enter as a secondary authentication.
You must be set up before hand to use the Twilio texting service. If you wish please call Data Tec and set up an appointment to go over setup and how to use this feature.

07/24/2020
0019 From the Schedule when you click on a patient's name slot, you can click the "_AddOptions_" button then new "_Insurance Info_" to bring up the Patient's Insurance Info Pop Up Window.

0018 The Patient Insurance Info Pop Up Window has improved to show the Carrier Names and if the carrier has a website on their carrier definition screen a "_Web Site_" button will be displayed to let you open the carrier's web site.

07/17/2020
0017 From the Monthly Reports menu there is a new "Sales Tax" report.

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07/13/2020
0016 The build in Phone List option from the Primary Menu has improved enabling you to add Notes to each entry on the Address Window. This lets you store previous addresses, phone numbers, or any notes you like. Select "_Phone Lst_" button then select the yellow "_Address Line"_ button, then you can use the new "_Notes_" button.

0015 Patient batch statement options #3 & #4 have been enhanced.
- You can easily override the Phone number that prints on the statement, for example you might want to use a direct number to your billing person or agency. Just fill in the new "_Practice Phone Number_" field on the statement screen.
- Now you can specify to have charges waiting on Insurance included if they are older than a specified number of days. This way you can optionally get the patient involved on Super slow insurance payments. Check the option labeled: "_Include Charges Marked as Insurance Pending if DOS is older than: XXX Days_".

07/10/2020
0014 The Ledger Audit trail tracks two more types of activities: "_Hiding Transactions_" and "_Change Type of Payment_".

07/09/2020
0013 The Monthly Reports Menu, Secondary Ins Outstanding Charges report has a new option labeled "_Include Accounts with Zero Balance_". This will let you see accounts that might have a zero or credit balance but there is still some Secondary Insurance that hasn't paid.

07/07/2020
0012 Added new Patient Search by Criteria report option: "_Never had any Appointment_".

0011 Added new Patient Search by Criteria report option: "_No Future Appointments_".

07/05/2020
0010 Added new Patient Search by Criteria report option: "_Visit Note Dates_".

0009 Added new Patient Search by Criteria report option: "_No Visit Notes_".

06/27/2020
0008 The pop up calculator from the "_Calculator_" button from the Primary Menu has improved.

06/03/2020
0007 On the bottom left hand bottom side of the Primary Menu there is a new button "_Texting_". This opens the Texting Central screen to let you view and/or respond to text messages sent to your office.

05/21/2020
0006 The Patient Info pop up window on scheduling will automatically highlight the "_Held Pay_" button if the patient has a Held Payment Amount.

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04/15/2020
0005 The **Payment Posting** screen has been improved; if you are using the multiple line posting option. When you select Denied or Deductible it will automatically pop up a list of posting comments to put the items ledger charge line. In addition, you can have your patient Billing screens set to print the comment helping explain why the item was denied. If the comment contains the special word "*Copay*" then "*Copay*" will be listed on the statement line instead of Denied or Deduct.
If you don't like this new feature you can use the top toolbar "Tools" option on the screen and un-check the option "Pop Up Deduct/Denied Comment List".
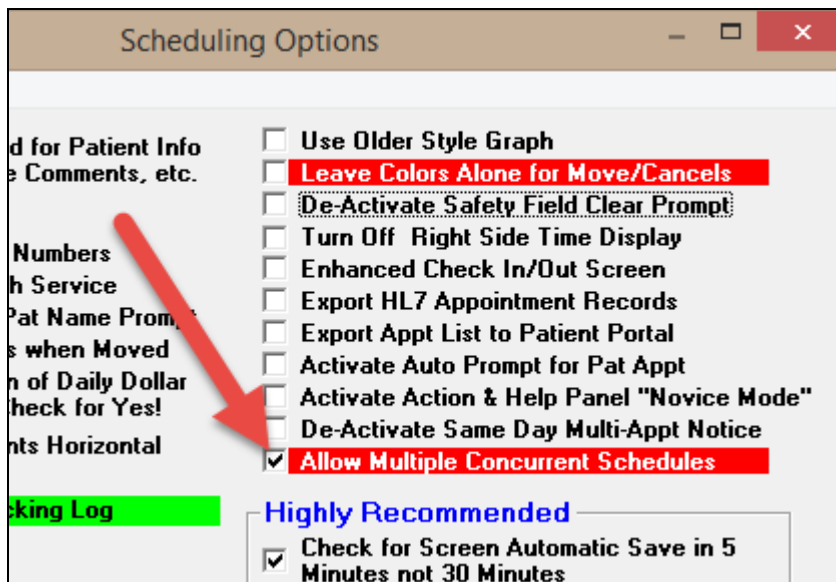
04/09/2020
0004 On the Scheduling screen you can use the *Up and Down Arrow keys* to move one slot at a time up or down. You can also use the *Enter key* to move one slot to the right.

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03/03/2020
0003 An Insurance aging report has improved to allow you to specify a specific carrier by number. From the "*Reports Menu*", select the "*Monthly Reports*" option, then select the "*Open Charges Detail & Aging*" button on the bottom left. On this screen pick the top right option "*Insurance Only*" and fill in the "*Car Number*" field to the right of the option.
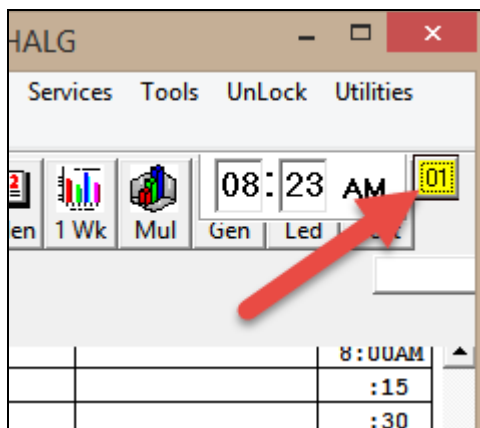
02/24/2020
0002 There is a new schedule option that lets you open **two schedules at one time**. From the Schedule screen select the top toolbar "*Utilities*", then "*Utilities Option Menu*", then "*Set Schedule Options*", and then check the option labeled "***Allow Multiple Concurrent Schedules***".

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Then you can open the first schedule and size its screen. Next open the second schedule, by either clicking on the top right hand yellow button or just opening it from the PowerSoftMD Menu.

You can move size and move the two schedules alongside each other or however you want. When you close the schedules, they will remember their screen size and location. You could use this feature, for example, to have schedule one and schedule two open at the same time.

01/07/2020
0001 If you have installed the Direct Texting service you can now text from the Message Center Window using the new "_Text_" button as shown below. Remember, you can also; send text messages from the Patient's General screen, text schedule appointment reminders, and even text messages to groups of patients from the Forms Menu.