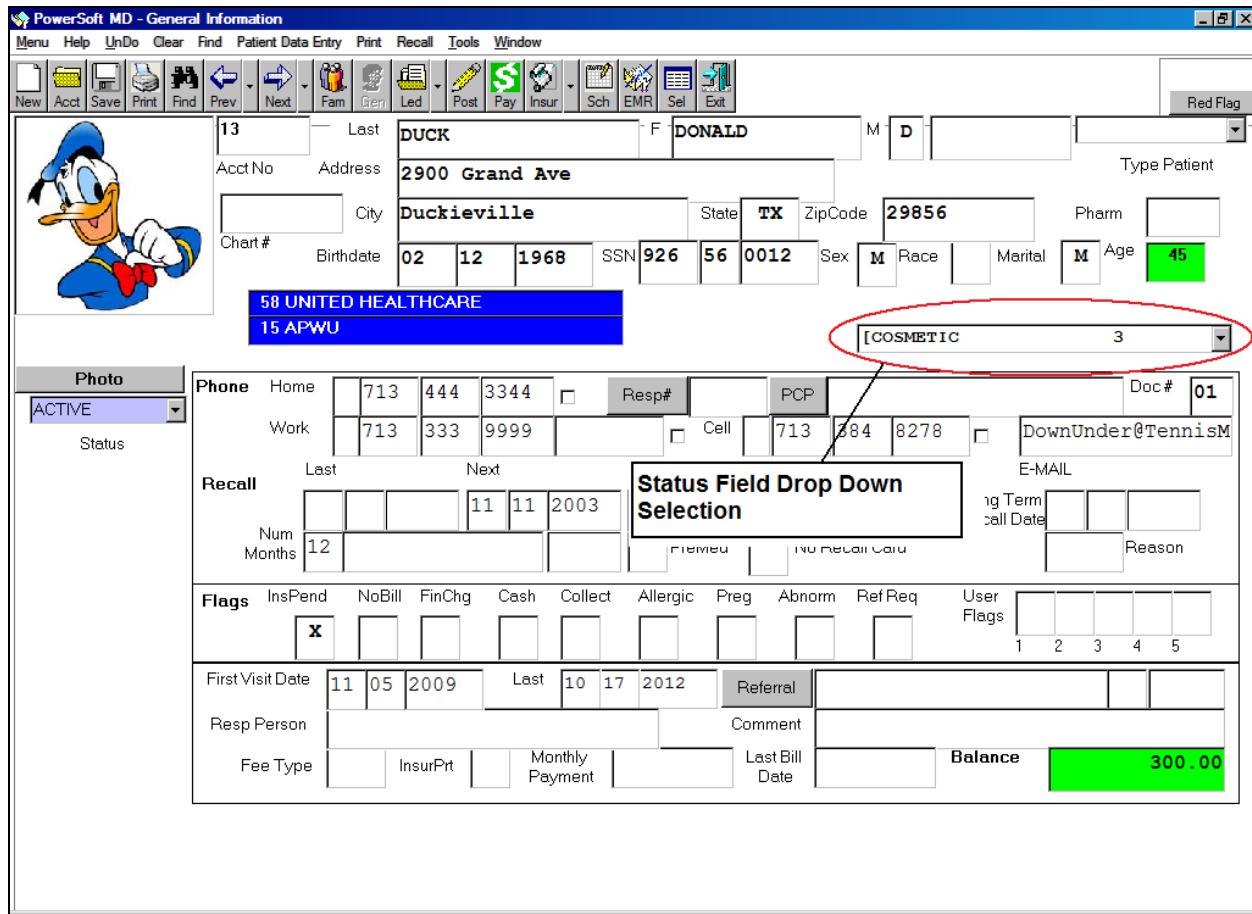


General Screen Status Code

On the General Screen there is an optional drop down list you use to identify specific types of patients. The field is on the upper right hand side of the screen as shown below.



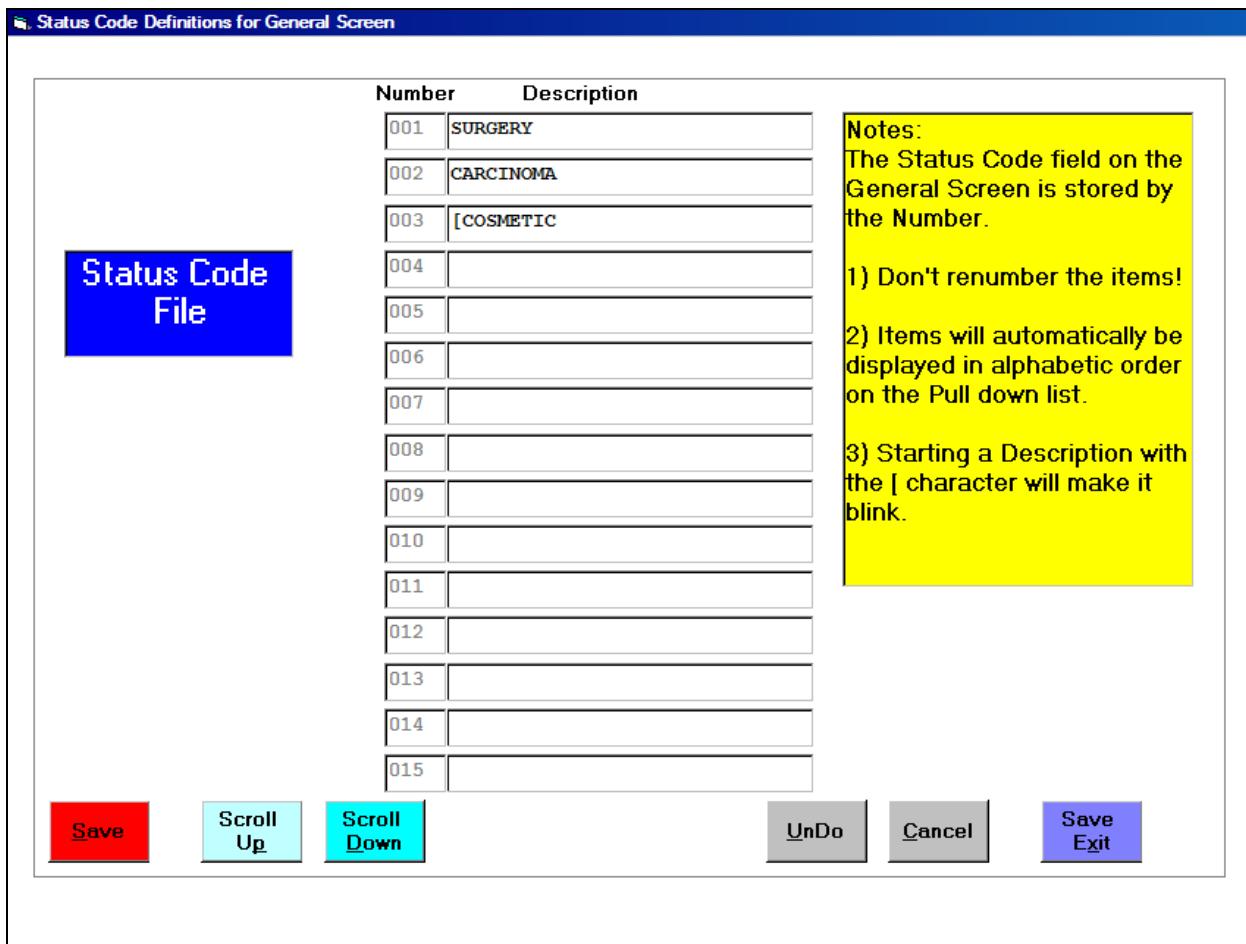
The screenshot shows the 'PowerSoft MD - General Information' window. At the top, there's a menu bar with 'Menu', 'Help', 'Undo', 'Clear', 'Find', 'Patient Data Entry', 'Print', 'Recall', 'Tools', and 'Window'. Below the menu is a toolbar with icons for 'New', 'Acct', 'Save', 'Print', 'Find', 'Prev', 'Next', 'Fam', 'Gen', 'Led', 'Post', 'Pay', 'Insur', 'Sch', 'EMR', 'Sel', and 'Ext'. A 'Red Flag' button is also present. The main area displays a patient record for 'DONALD DUCK' with address '2900 Grand Ave' in 'Duckieville, TX 79856'. The 'Status' dropdown menu is open, showing 'COSMETIC' as the selected value. Other fields include 'Chart #', 'Birthdate' (02/12/1968), 'SSN' (926 56 0012), 'Sex' (M), 'Race' (White), 'Marital' (M), 'Age' (45). Below the patient info, there's a 'Status Field Drop Down Selection' box. The 'Phone' section shows numbers for Home (713 444 3344), Work (713 333 9999), Cell (713 284 8278), and Email (DownUnder@TennisM). The 'Flags' section includes checkboxes for InsPend, NoBill, FinChg, Cash, Collect, Allergic, Preg, Abnorm, RefReq, and User Flags (1-5). The 'First Visit Date' is 11/05/2009, and the 'Last' visit date is 10/17/2012. The 'Fee Type' section includes 'InsurPrt' and 'Monthly Payment' fields, and the 'Last Bill Date' is empty. The 'Balance' is listed as 300.00. A cartoon image of Donald Duck is on the left.

You can create the list of Drop down Values from the Utility Screen, we will cover that next. If the comment starts with the special character [the field will blink. This field will also show up when looking up a patients name on the schedule, and can be used for selection criteria on the "Patient Search by Criteria" report.

General Screen Status Code

To create and/or update the list of Status Code Field Values or Descriptions, use the "Status Codes" option on the bottom left hand side of the Utility Menu.

On the Status Code Definition screen you can customize your own list. The Status Codes are actually stored on the patient's record based on their number in the list. Therefore, if you change a description it will change the description on any patients that already have the corresponding status code on their General Screen. If you start the description with the special character [the description will blink on the patient's screens.

Status Code Definitions for General Screen

Status Code File

Number	Description
001	SURGERY
002	CARCINOMA
003	[COSMETIC]
004	
005	
006	
007	
008	
009	
010	
011	
012	
013	
014	
015	

Notes:
The Status Code field on the General Screen is stored by the Number.

1) Don't renumber the items!
2) Items will automatically be displayed in alphabetic order on the Pull down list.
3) Starting a Description with the [character will make it blink.

Buttons:
Save, Scroll Up, Scroll Down, UnDo, Cancel, Save Exit

General Screen Status Code

In addition to have the information displayed on the General Screen, the Status Code is also displayed when searching for a patient by name on the schedule.

Patient Name Search

Last Name, Acct#, or SSN	First Name	Social Sec Num	Acct Num	Age	Birth Date	Patient Status Criteria	Today/Future Appts	Cancellations	Past Appts
DUCK	DONALD					<input type="radio"/> Active <input checked="" type="radio"/> All <input type="radio"/> InAct <input type="radio"/> NotPat <input type="checkbox"/> Super Size	09202012 07		
DUCK DAISY A		987-28-6691	79	57	05191955				11112003 CON 1015
DUCK DONALD D		926-56-0012	13	45	02121968				01252012 EDC0300
DUCK DONALD D		952-89-4720	80	38	01271975				04012012 EARP1245
DUCK MIKE R		939-87-2593	206	32	12271980				04102012 LEVI1100
DUCK WOODY G		958-69-8663	456	56	01221957				05162012 EXCS0915
DUDE FOXY Q		920-33-1969		59	70 11081942				05182012 CHEM0915
EASTWOOD CLINT O		999-91-6067		82	52 03051960				05212012 CHEM0845
EDISON THOMAS Q		941-87-9379		83	49 06061963				06182012 PTCR0115
EDWARDS BOO K		974-12-0973	295	18	08221994				08232012 WART0930
EDWARDS CASPER D		900-79-3224	227	53	05121959				08302012 EST 0230
Search	DUCK	DONALD	D						09102012 L1 1000
Select Name	2900 Grand Ave								09252012 EST 1000
Hold Acct#	Duckieville, TX 29856								
Remember Name	HP (713) 444-3344	LV-17102012							
TempNewPat	WP (713) 333-9999	LRC-							
New Patient	58 UNITED HEALTHCARE								
Edit PatInfo	15 APWU								
Mini Ledger									
Soap Info									
←	DOE JOHN J	00514	→						
Recent Names									
Status Field will be displayed and even blink if it starts with the [character.									
Red Flag									
Gen Scr Doc 01									
Acct Balance \$ 300.00									
Exit									

General Screen Status Code

You can also use the General Screen Status Field on the “Patient Search by Criteria” report.

PowerSoftMD - Patient Search

Patient Search - Fill In One or More Criteria

Social Sec Num	<input type="text"/>	Doctor No 00
BirthDate	<input type="text"/>	Thru <input type="text"/>
Last Visit Date	<input type="text"/>	Thru <input type="text"/>
First Visit Date	<input type="text"/>	Thru <input type="text"/>
Next Recall Date	<input type="text"/>	Thru <input type="text"/>
Last Recall Date	<input type="text"/>	Thru <input type="text"/>
Appointment Dates	<input type="text"/>	Thru <input type="text"/>
Last Bill Date	<input type="text"/>	Thru <input type="text"/>
Last Claim Date	<input type="text"/>	Thru <input type="text"/>
Balance Range	<input type="text"/>	Thru <input type="text"/>
Recall Sent Date	<input type="text"/>	Thru <input type="text"/>
No Ledger	<input type="checkbox"/>	Alt ChartNum <input type="text"/>
Ins Carrier Num	<input type="text"/>	Prime/Sec <input type="checkbox"/> No Insurance
Birthdate Month	<input type="text"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Birthdate Day Range
User Flags	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	
Skip Zero Balance	<input type="checkbox"/>	Primelns <input type="checkbox"/> SecIns

Collection Flag is Checked
 Insurance Pending Flag
 No Bill Flag
 Finance Charge Flag On
 Responsible Accounts Only
 Abnormal Flag On
 Zip Code or Part of Zip Code
 Referring Doctor # or NONE
 Fee Type - Fee Schedule Number
 Employer Number
3 General Scr Status Field Number
 Appt Window Appt Type
 Sex - Gender
 [COSMETIC] Pat Status
 Have Any Ins
 Have No SOF
 Accept Assign No
 First Visit Date is Not 01012999

Totals Only Expanded Detail Information Numeric Order
 Old Chart # instead of BD Generate Acct Number Work File Export Mailing File
 Limit Search to Transaction Search Generated Acct No File

Patient Status - General Screen
 Active All InAct NoPat Deceased

Run **Help** **Exit**

Select Desired Status Code Match, using Drop Down Arrow List