

GENERATE LISTS OF PATIENTS

(Core Objective #11)

OBJECTIVE: Generate lists of patients by specific conditions to use for quality improvement, reduction of disparities, research, or outreach.

MEASURE: Generate at least one report listing patients of the EP with a specific condition.

EXCLUSION: No exclusion.

CMS Website for Clinical Decision Support Measure:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_11_PatientLists.pdf

PowerSoftMD Video Link:

<http://www.powersoftmd.com/FlashMU/PatLists.html>

ATTESTATION REQUIREMENTS: Eligible professionals (EPs) must attest YES to having generated at least one report listing patients of the EP with a specific condition to meet this measure.

Method 1

1) From the primary menu, click the drop-down arrow next to the “**EMR**” button and select “**MU Central**”. On the MU Central screen, select “**Patient Reminder List**”.

The Patient Reminder List window will be displayed, letting you search for patients by Demographics, Problems(Diagnosis), Medications, Lab Results, Allergies, Immunizations, and/or Procedures.

MU Patient Reminder List

Activity Date Range
Beginning Date: 01012015 Ending Date: 03262015
☐ Ignore Date Range

Patient Status
☒ Active ☐ In-Active ☐ Deceased
Doctor: 01

Search Criteria: Allergies, Immunizations, Procedures, Demographics (selected), Problems, Medications, Lab Results

Demographic Selection
Age Range: 0 to 130
Gender: Both
Race:
Ethnicity:

Buttons: Run, Print Reminder Report, Exit

GENERATE LISTS OF PATIENTS

(Core Objective #11)

- 2) Select any tab to enter search criteria, in this case we will select “Problems”. Then to add the criteria, we will first click the “**Add to List**” button.

MU Patient Reminder List

Activity Date Range
Beginning Date: 01012015 Ending Date: 03262015
☐ Ignore Date Range

Patient Status
☒ Active ☐ In-Active ☐ Deceased
Doctor: 01

Demographics ☒ **Problems** Allergies Immunizations Procedures
Medications Lab Results

Problem/Diagnosis Selection
Type of Matching
☒ OR - Any Problem in List
☐ AND - All Problems in List must be found

0 Number of Items in List
Add To List Add Diag Code To List Clear List

Run Print Reminder Report Exit

- 3) On the “**Add Problem as Text String**” window, you can select an entry from the list, or just type in the text you want. In Addition, you can add frequently used text strings to the list by using the “Tools” option, on this window.

Add Problem as Text String

Tools

Problem Text String

Asthma
Atrial Fib
CAD
Carcinoma
Coronary Artery Disease
Deep Vein Thrombosis
Depression
Diabetes
Diabetes Mellitus

Problems List

A B C D E F G H I J K L M All
N O P Q R S T U V W X Y Z

Add Cancel

GENERATE LISTS OF PATIENTS

(Core Objective #11)

- 4) After using the “**Add to List**” button, you will see the text search string has been added. Next we will use the “**Add Diag Code to List**” button.

- 5) On the “**Add Problems as Diagnosis Code**” window, you can enter one or two words or phrases to search on. Then click the Red “**Search**” button. You can even un-check any items you don’t want included, or un-check them all, then only check the ones you want.

GENERATE LISTS OF PATIENTS

(Core Objective #11)

- 6) This time when you exit the “Add Problems as Diagnosis Code” window you will see the combined search criteria for the “Problems” tab. Of course, you could continue on an enter any addition criteria using the other tabs, i.e. Medications, Lab Results, etc.

The screenshot shows the 'MU Patient Reminder List' window. The 'Problems' tab is selected. The search criteria are: Activity Date Range from 01012015 to 03262015, Patient Status is Active, and Doctor is 01. The 'Problem/Diagnosis Selection' section shows 'Type of Matching' as 'OR - Any Problem in List'. The search results list several 'Basal Cell Carcinoma' diagnoses. The 'Run' button is highlighted in red.

- 7) When you click the Red “Run” button you will see a list of the matching patients. You can click on a patient’s name to open their “Reminders” window to see their preferred methods for receiving notifications. In addition, you can click on the “Print Reminder Report” button to print out a list of the patient’s along with their preferred methods of notifications.

The screenshot shows the 'MU Patient Reminder List' window with the 'Demographics' tab selected. The search criteria are: Activity Date Range from 01011980 to 03262015, Patient Status is Active, and Doctor is 01. The 'Demographic Selection' section shows 'Age Range' as 0 to 130, 'Gender' as Both, and 'Race' as Both. The search results list four patients: DILLER, DUCK, FLINTSTONE, and FOSTER. The 'Run' button is highlighted in red. A red arrow points to the patient list, and another points to the 'Print Reminder Report' button.

GENERATE LISTS OF PATIENTS

(Core Objective #11)

8) Here's what the Reminder Report looks like:

Meaningful Use Patient Reminder List		
Visit Dates: 01011980<--->03262015 Doctor: 01		
03-26-2015 09:54 AM GET WELL CLINIC	Search Criteria	Page 1

Doctor = 01		
From Date = 01011980		
To Date = 03262015		
Age Range = 0<-->130		
Gender = Both		
Race =		
Ethnicity =		
PROBLEMS: Match Any Problem listed below:		

Text Str =Carcinoma		
Diag Code=173.01 BASAL CELL CARCINOMA OF SKIN OF LIP		
Diag Code=173.02 SQUAMOUS CELL CARCINOMA OF SKIN OF LIP		
Diag Code=173.11 BASAL CELL CARCINOMA OF EYELID INCLUDING CANTHUS		
Diag Code=173.12 SQUAMOUS CELL CARCINOMA OF EYELID INCLUDING CANTHUS		
Diag Code=173.21 BASAL CELL CARCINOMA OF SKIN OF EAR AND EXTERNAL AUDITORY CANAL		
Diag Code=173.22 SQUAMOUS CELL CARCINOMA OF SKIN OF EAR AND EXTERNAL AUDITORY CANAL		

Meaningful Use Patient Reminder List		
Visit Dates: 01011980<--->03262015 Doctor: 01		
03-26-2015 09:56 AM GET WELL CLINIC	Reminder Results	Page 2

Acct# Patient Name		
USPS Mail Home Phone Work Phone Cell Phone Fax SMS Texting EMail		

00005 DILLER	PHYLLIS	H X
00013 DUCK	DONALD	D
00055 FLINTSTONE	WILMA	A
00142 FOSTER	AMBER	R X
Total Matched = 4		
End of Report		

See the next page for **Method 2**

GENERATE LISTS OF PATIENTS

(Core Objective #11)

Method 2

1) From the primary menu, click the drop-down arrow next to the **“EMR”** button and select **“MU Central”**. On the MU Central screen, select **“Patient Search List”**

2) On this screen, you will see several major categories:

The screenshot shows a window titled "MU Patient Search". Inside, there is a section labeled "Selection Categories" with a list of options: Problems, Medications, Med Allergies, Demographics, Lab Tests & Value/Results, and Patient Communication Preferences. The "Problems" and "Demographics" options are highlighted with a blue background and a white right-pointing arrow. Below this list is a light blue box containing the text: "For each Category Highlighted, that Category's Criteria must be matched. You may combine multiple Categories." At the bottom of the window are two buttons: a red "Report Screen" button and a blue "Exit" button.

You would first enter each category, selecting the criteria that you want for that category. When you return to this screen, you will that category turn blue (to indicate its active).

Once you've selected the criteria for each category, click the red "Report Screen" button

←----- In the example on the left, we've selected details from the **“Problems”** and **“Demographics”** section.

3) On the “Report Screen” you can set the Date Range, Patient Status, and Doctor Number.

You can even click on the patient's name to open their Patient Reminder Screen or their SOAP Note screen!

GENERATE LISTS OF PATIENTS

(Core Objective #11)

Patient Search Report

Tools

Activity Date Range
Beginning Date: 01011980 Ending Date: 03242015
☒ Ignore Date Range

Patient Status
☒ Active ☐ In-Active ☐ Deceased
Doctor: 00

Patient Search
03-24-2015 11:56AM
Doc#:00 (Active)
GET WELL CLINIC

Search Criteria:
Problem List:
Description: Deep Vein Thrombosis

Run

What Screen to Open when Clicking on Patient Name
☒ Patient Reminders ☐ Patient SOAP Note

Exit