GENERATE LISTS OF PATIENTS
(Core Objective #11)

OBJECTIVE: Generate lists of patients by specific conditions to use for quality improvement, reduction of disparities, research, or outreach.
MEASURE: Generate at least one report listing patients of the EP with a specific condition.
EXCLUSION: No exclusion.

CMS Website for Clinical Decision Support Measure:
http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_11_PatientLists.pdf
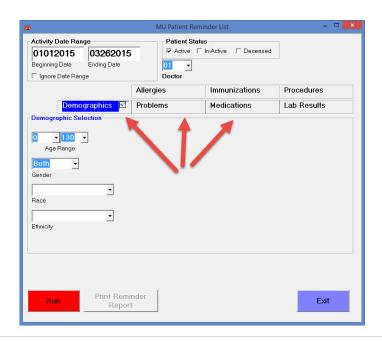
PowerSoftMD Video Link:
http://www.powersoftmd.com/FlashMU/PatLists.html

ATTESTATION REQUIREMENTS: Eligible professionals (EPs) must attest YES to having generated at least one report listing patients of the EP with a specific condition to meet this measure.

Method 1

1) From the primary menu, click the drop-down arrow next to the "**EMR**" button and select "**MU Central**". On the MU Central screen, select "**Patient Reminder List**".
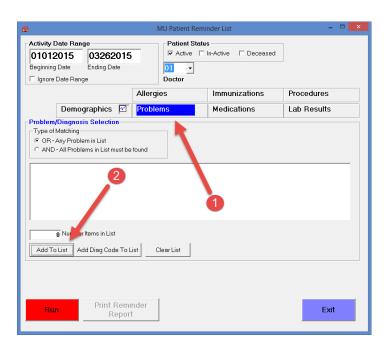
The Patient Reminder List window will be displayed, letting you search for patients by Demographics, Problems(Diagnosis), Medications, Lab Results, Allergies, Immunizations, and/or Procedures.
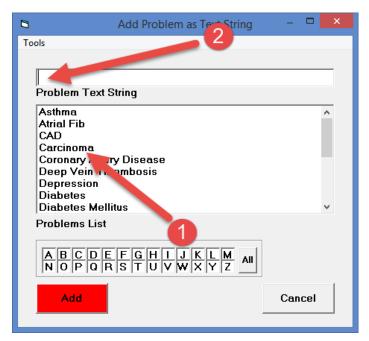
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2) Select any tab to enter search criteria, in this case we will select "Problems".
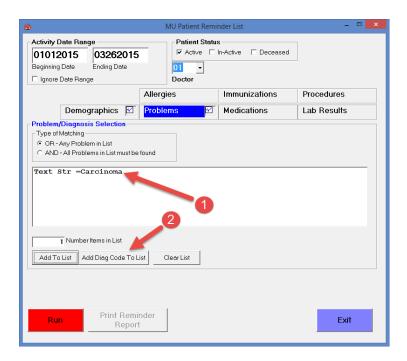   Then to add the criteria, we will first click the **"Add to List"** button.

3) On the "**Add Problem as Text String**" window, you can select an entry from the list,
   or just type in the text you want. In Addition, you can add frequently used text strings
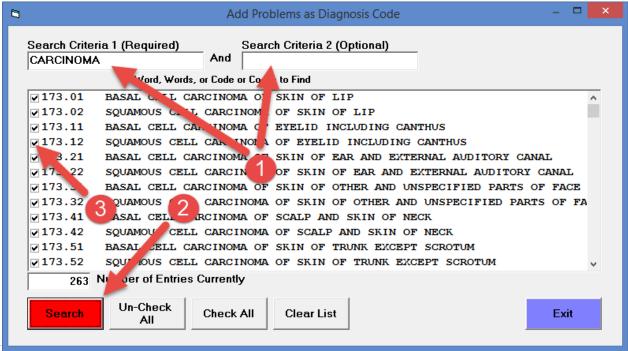   to the list by using the "Tools" option, on this window.

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(Core Objective #11)

4) After using the "**Add to List**" button, you will see the text search string has been added. Next we will use the "**Add Diag Code to List**" button.
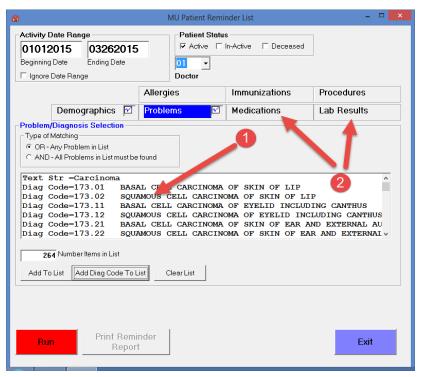

5) On the "**Add Problems as Diagnosis Code**" window, you can enter one or two words or phrases to search on. Then click the Red "**Search**" button. You can even un-check any items you don't want included, or un-check them all, then only check the ones you want.
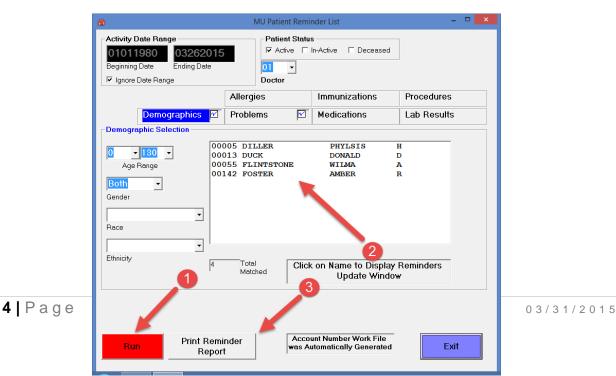
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(Core Objective #11)

6) This time when you exit the "**Add Problems as Diagnosis Code**" window you will see the combined search criteria for the "**Problems**" tab. Of course, you could continue on an enter any addition criteria using the other tabs, i.e. Medications, Lab Results, etc.

7) When you click the Red "**Run**" button you will see a list of the matching patients. You can click on a patient's name to open their "Reminders" window to see their preferred methods for receiving notifications. In addition, you can click on the "**Print Reminder Report**" button to print out a list of the patient's along with their preferred methods of notifications.

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8) Here's what the Reminder Report looks like:

```
                            Meaningful Use Patient Reminder List
                         Visit Dates:01011980<--->03262015 Doctor:01
03-26-2015 09:54 AM GET WELL CLINIC              Search Criteria                        Page 1
-------------------------------------------------------------------------------------------
Doctor    = 01
From Date = 01011980
To Date   = 03262015
Age Range = 0<-->130
Gender    = Both
Race      =
Ethnicity =

PROBLEMS: Match Any Problem listed below:
--------------------------------------------------------------------
        Text Str =Carcinoma
        Diag Code=173.01   BASAL CELL CARCINOMA OF SKIN OF LIP
        Diag Code=173.02   SQUAMOUS CELL CARCINOMA OF SKIN OF LIP
        Diag Code=173.11   BASAL CELL CARCINOMA OF EYELID INCLUDING CANTHUS
        Diag Code=173.12   SQUAMOUS CELL CARCINOMA OF EYELID INCLUDING CANTHUS
        Diag Code=173.21   BASAL CELL CARCINOMA OF SKIN OF EAR AND EXTERNAL AUDITORY CANAL
        Diag Code=173.22   SQUAMOUS CELL CARCINOMA OF SKIN OF EAR AND EXTERNAL AUDITORY CANAL
```
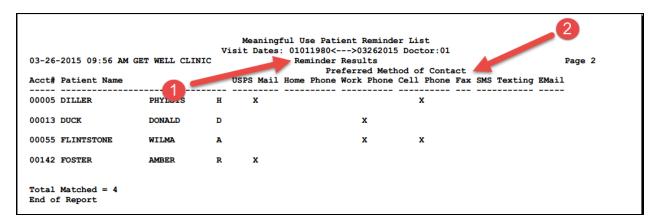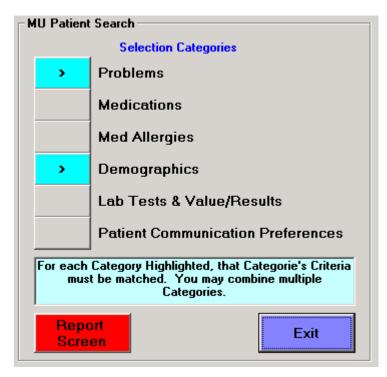
```
                                                                              ②
                            Meaningful Use Patient Reminder List
                         Visit Dates: 01011980<--->03262015 Doctor:01
03-26-2015 09:56 AM GET WELL CLINIC              Reminder Results                        Page 2
                                              Preferred Method of Contact
Acct# Patient Name               USPS Mail Home Phone Work Phone Cell Phone Fax SMS Texting EMail
----- ------------------------   --------- ---------- ---------- ---------- --- ----------- -----
00005 DILLER        PHYLLIS       H    X                                     X

00013 DUCK          DONALD        D                        X

00055 FLINTSTONE    WILMA         A                        X          X

00142 FOSTER        AMBER         R    X


Total Matched = 4
End of Report
```

See the next page for **Method 2**

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Method 2
1) From the primary menu, click the drop-down arrow next to the "**EMR**" button and select "**MU Central**". On the MU Central screen, select "**Patient Search List**"

2) On this screen, you will see several major categories:

You would first enter each category, selecting the criteria that you want for that category. When you return to this screen, you will that category turn blue (to indicate its active).

Once you've selected the criteria for each category, click the red "Report Screen" button
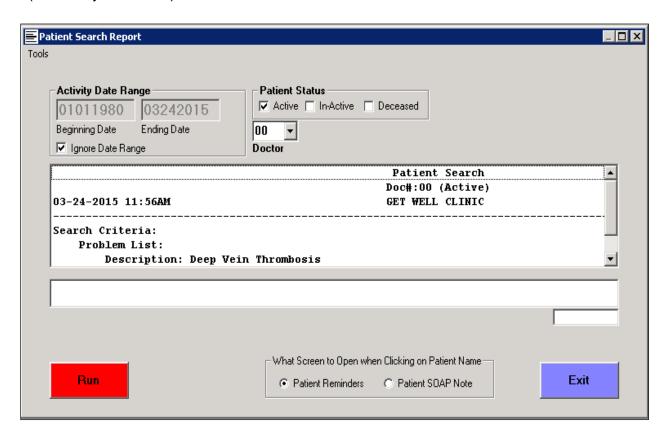
←------------- In the example on the left, we've selected details from the "**Problems**" and "**Demographics**" section.

3) On the "Report Screen" you can set the Date Range, Patient Status, and Doctor Number.

You can even click on the patient's name to open their Patient Reminder Screen or their SOAP Note screen!

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